



refresh » energize » reflect » inspire » prioritize » strategize » grow » connect

NOVEMBER 10-13, 2013 - OJAI, CALIFORNIA

BACK TO THE FUTURE: COLLABORATIVE WEALTH MANAGEMENT

You've helped your clients manage their money in a decade of financial crisis. Now the challenge is to think outside the box and manage family wealth back into a bright, but uncertain future.

The Distinguished Advisor Conference brings together the top financial minds from across the country to reflect, prioritize, connect and to be inspired.

Help us celebrate 10 years of cutting edge professional development and seize the opportunity: be there to think strategically with top advisors at the Distinguished Advisor Conference.



Hosted By



Lead Sponsor



THE DISTINGUISHED ADVISOR CONFERENCE 2013

November 10-13, 2013 in Ojai, CA

For detailed agenda, speaker bios, policies, and more
please see www.knowledgebureau.com/dac

Sign me up!

Please include your name as you
want it to appear on the badge

Referred by _____

Preferred Client ID/Student Number _____

Name _____

Designations/Licenses _____

Company Name _____

Address _____

City, Province _____ Postal Code _____

Email _____

Phone (primary) _____ FAX _____

Phone (cell) _____ # in Party _____ Years in business _____

Are you mainly involved in: Financial Services Taxation and Accounting

Dietary Restrictions _____

Companion (if attending): Name _____ Dietary Restrictions: _____

Unless box is checked, I provide consent for you to store my contact information and contact me about future educational opportunities

Conference Registration Instalment plans available! Contact us for details.

| Early Registration Offers | First Time Attendees | Returnees | Knowledge Bureau 2013 Designation Graduates* | Spouses & Companions |
|---------------------------|----------------------|-----------|--|----------------------|
| Until June 30 | \$1950 | \$1850 | Complimentary | \$495 |
| After June 30 | \$2500 | \$1950 | \$925 | \$495 |

Registration includes 15 hours in session, journal, accreditation, certification, reception, breakfasts, mimosa breaks and group dinner

*Must graduate by June 30, 2013: Limited spaces available

Payment Methods

VISA MasterCard American Express Cheque** Fee \$ _____
Credit Card Number _____ Plus GST/HST \$ _____
Expiry Date _____ Total \$ _____
Signature _____ GST # 885004713RT00001

Hotel Arrangements

Conference Hotel and Rates see www.knowledgebureau.com/dac

Yes, please book my hotel arrangements. Best room and rates will be available on a first come, first served basis.

My credit card above will be used to pre-pay hotel rooms on September 15th (25%) and October 15th (75%). No refunds after these dates.

Hotel Arrival: _____ Hotel Departure: _____ Number of guests _____
 King Double Smoker Non-Smoker

How to Register

Phone: 1-866-953-4769 (toll free)

Fax: 1-204-953-4762

Online: <http://www.knowledgebureau.com/dac>

** By Mail: Knowledge Bureau
187 St. Mary's Road
Winnipeg, MB, R2H 1J2

Office Use Only

Delegate Delegate-Guest Sponsor Potential Sponsor Alumni
 DFA/MFA Speaker Speaker-Sponsor Event Planner Staff