



12TH ANNUAL DISTINGUISHED ADVISOR CONFERENCE
NOVEMBER 8-11, 2015 — PUERTO VALLARTA, MEXICO

MULTI-GENERATION PLANNING: Growing New Wealth and Relationships in a Digital World

Record increases in global household wealth since 2008 have shifted the emphasis in planning with high net worth individuals from preservation to growth. These are highly mobile people who expect digital access to transact financially from anywhere in the world — whether in their work environments or international retirement havens. Still, these same clients cherish personal advice from their trusted advisors.

Come think strategically with hundreds of top advisors from across Canada who strive to embrace the challenge of building on client relationships from afar. Learn how to accommodate and adapt your practice to your clients' changing lifestyles and priorities, providing "real time" wealth advisory services no matter where they are around the world. Understand the new competencies required to steward "impactful" wealth to next generations and the global community, because that's what's important to The Newly Affluent.

Come think in Puerto Vallarta — voted the friendliest city in the world by Condé Nast Magazine and the "top destination to retire overseas" according to AARP. Overlooking beautiful Banderas Bay, the conference site for this outstanding three-day event featuring 18 influential speakers on cutting edge topics will inspire you. You'll enjoy world-class cuisine and breathtaking open air sculptures combined with the natural magnificence of whale watching, deep sea fishing, and golf on serene vistas — all while forging important new business, educational and personal networks.

Make a Great Decision: Reserve Your Spot Today!



See reverse for early registration discounts. For more details, visit us online (knowledgebureau.com/dac) or contact us toll-free at **1-866-953-4768** or registrar@knowledgebureau.com.

Program Director



Lead Sponsor



THE DISTINGUISHED ADVISOR CONFERENCE 2015

November 8-11, 2015 in Puerto Vallarta, Mexico

For detailed agenda, speaker bios, CE/CPD accreditation details, registration, refund policies, and more please see knowledgebureau.com/dac

SIGN ME UP!

Please include your name as you want it to appear on the badge

Referred by _____ In-Conference Repeat Client

Preferred Client ID/Student Number _____

Name _____

Designations/Licenses _____

Company Name _____

Address _____

City, Province _____ Postal Code _____

Email _____

Phone (primary) _____ Phone (cell) _____

Years in business _____ Professional Area Financial Services Legal Taxation and Accounting

Dietary Restrictions _____

in Party _____ Companion Name _____ Designations (if applicable) _____

Companion Dietary Restrictions _____

CONFERENCE REGISTRATION Instalment plans available! Contact us for details.

Early Registration Offers	First Time Attendees	Returnees	Knowledge Bureau 2015 Designation Graduates*	Spouses & Companions
Until February 15	\$1850	\$1750	Complimentary	\$495
Until June 30	\$1950	\$1850	Complimentary	\$495
After June 30	\$2500	\$1950	\$1495	\$495

Registration includes approximately 15 hours in session, journal, accreditation, certification, conference opening reception, breakfasts, mimosa breaks and group gala dinner.

*Must graduate by June 30, 2015: Limited spaces available for graduates.

PAYMENT METHODS

VISA MasterCard American Express Cheque** Fee \$ _____
Credit Card Number _____ Plus GST/HST \$ _____
Expiry Date _____ Total \$ _____
Signature _____ GST # 885004713RT0001

HOTEL ARRANGEMENTS

Conference Hotel and Rates see knowledgebureau.com/dac

All rooms booked directly with Knowledge Bureau for best rates. Available on a first come, first served basis.

My credit card above will be used to pre-pay hotel rooms on September 15th (25%) and October 15th (75%). No refunds after these dates.

Hotel Arrival: _____ Hotel Departure: _____ Number of guests _____
 King Double (bed size not guaranteed)

HOW TO REGISTER

Phone: 1-866-953-4768 (toll free)
Fax: 1-204-953-4762
Online: knowledgebureau.com/dac

** By Mail: Knowledge Bureau
187 St. Mary's Road
Winnipeg, MB, R2H 1J2

I provide consent for Knowledge Bureau to store my contact information and inform me about tax updates, course transcripts, and continuing education opportunities by email, mail, and phone.

YOUR STATUS

Delegate Delegate-Guest Sponsor Potential Sponsor KB Student
 Delegate-Designate Speaker Speaker-Sponsor Event Planner Staff