



**2016 DISTINGUISHED ADVISOR CONFERENCE (DAC) CLIENT INNOVATION SCHOLARSHIP  
INAUGURAL AWARD RECIPIENT**



Having spent 14 years in the investment business, Geoffrey Pennal has the experience to guide his clients through the myriad of different products and cycles in the investment world. In addition to obtaining the Chartered Investment Manager® (CIM) designation, he has also been recognized as a Fellow of the Canadian Securities Institute (FCSI). The FCSI is reserved for individuals who have met the highest standards of ethics, education and experience in the industry.

**Geoffrey Pennal**  
**Investment Advisor, Portfolio Manager CIM, FCSI**  
**CIBC Wood Gundy**

Applications for the 2017 **DAC CLIENT INNOVATION SCHOLARSHIP AWARD** are now being accepted. The award is open to practicing advisors of all ages; actively engaged in the financial services industry for at least five years. A completed application form, CV and written synopsis of their achievements may be submitted to Distinguished Advisor Conference (DAC) Client Innovation Award before **July 31, 2017**.

The 2017 DAC will be held in Kelowna, BC, November 5-8, 2017. This year's theme is **Canada 150: Financial Advice at the Crossroads of Change**. Delegates may register for this event until September 30 at early registration rates at [www.knowledgebureau.com](http://www.knowledgebureau.com) or by calling 1-866-953-4769.

**ABOUT OUR INAUGURAL SPONSOR**



Franklin Templeton is a global leader in asset management serving clients in over 150 countries. We run our business with the same prudence we apply to asset management, staying focused on delivering relevant investment solutions, strong long-term results and reliable, personal service. This approach, focused on putting clients first, has helped us to become one of the most trusted names in asset management.



**Knowledge Bureau™** is Canada's leading national post-secondary educational institute for continuing professional development in the tax and financial services. It is focused on providing the knowledge, skills and confidence practitioners need to navigate the rapidly changing tax and economic environment their clients face in building sustainable wealth.



The Distinguished Advisor Conference brings thought leaders together to think strategically about the future of financial services and its