

14TH ANNUAL DISTINGUISHED ADVISOR CONFERENCE NOVEMBER 5-8, 2017 — KELOWNA, BRITISH COLUMBIA



CANADA 150: Financial Advice at the Crossroads of Change



WHY YOU NEED TO ATTEND? The DAC is Canada's pre-eminent educational event for the top wealth advisors in the tax and financial services. In this time of great change on the world stage, learn to take a more strategic look at the new issues that shape tax and economic policy in Canada and what they mean for wealth management professionals, tax advisors and their clients.

WHAT'S IT ABOUT? Experts and visionaries from all sides of the industry including noted senior leaders and serious up and comers, will help you refresh your vision, mission and execute on it.

WHO ATTENDS? Last year close to 200 delegates had an outstanding time in San Diego, California. DAC delegates join us from across Canada. One quarter come from the tax accounting profession; the rest are investment, insurance and wealth planning specialists. This mix begets lively collaboration and engaged learning by the multi-advisors who help to steward family wealth.

MAKE A GREAT DECISION: Join the Who's Who: come to experience education differently at a higher standard, in greater depth, with unique networking and business-building opportunities. Join us November 5-8 at the beautiful Grand Okanagan Resort in Kelowna, B. C.

Make a Great Decision: Reserve Your Spot Today!

See reverse for early registration discounts. For more details, visit us online (knowledgebureau.com/dac2017) or contact us toll-free at 1-866-953-4769 or registrar@knowledgebureau.com.

Program Director



Title Partner



14TH ANNUAL DISTINGUISHED ADVISOR CONFERENCE

November 5-8, 2017 in Kelowna, British Columbia

SIGN ME UP!

Please include your name as you want it to appear on the badge

Referred by _____ In-Conference Repeat Client
Preferred Client ID/Student Number _____

Name _____
Designations/Licenses _____
Company Name _____
Address _____
City, Province _____ Postal Code _____
Email _____
Phone (primary) _____ Phone (cell) _____
Years in business _____ Professional Industry Financial Services Tax Accounting
Spouse's name _____ Occupation _____
Industry _____ Designations _____
Dietary Restrictions: For You _____ For Spouse _____

TUITION FEES Register Early and Pay in Full to Save the Most. Taxes extra. Taxes and instalment fee of \$95 will be added to first payment.

Prices subject to change without notice. Tuition Fees may be deductible. See Registration, CE Accreditation, and Refund Policies at www.knowledgebureau.com/index.php/dac2017

Early Registration Options	Regular Tuition	Tuition	Spouses	Instalment Plan Add \$95 Instalment Fee and Taxes to First Payment
Register by June 30	\$1995	\$1795	\$495	<input type="checkbox"/> 2 x \$ 897.50 <input type="checkbox"/> with spouses 2 x \$ 1,145.00
Register by September 30	\$1995	\$1895	\$595	FULL PAYMENT ONLY
Register after September 30	\$1995	\$1995	\$595	FULL PAYMENT ONLY
Young Advisor under 40 (First Time) by September 15	\$1995	\$995	\$595	FULL PAYMENT ONLY BONUS: Bring your Mentor for \$995

Registration: includes approximately 15 CE/CPD Credit hours, journal, accreditation, certification, opening reception, breakfasts, mimosa breaks, **group gala dinner**. Visit agenda often as speakers and topics are added. Enquire about a 10% reduction on tuition for multiple enrolments from your group.
Graduate Lunch: MFA and DFA-Specialist students and grads are invited to this free celebration of excellence.

PAYMENT METHODS Pay in Full - Save the Most. E-Z Payment Plan Available

Tuition Fees: VISA MasterCard American Express Cheque**

Card Number _____ Expiry _____ Signature _____

Tuition Paid in Full Self \$ _____ Spouse \$ _____ Group Member \$ _____ Subtotal \$ _____

Plus Taxes \$ _____ (GST # 885004713RT00001) **Total \$** _____

E-Z Payment Plan Add Taxes and \$95 to Total, then provide equal monthly payments ending Aug. 15 = Each Month \$ _____

HOTEL ARRANGEMENTS View Venue details at knowledgebureau.com/index.php/dac2017.

All rooms must be booked with Knowledge Bureau for best rates: \$159.00 Canadian plus taxes. Available on a first come, first served basis. Credit card above will be used to pre-pay hotel rooms on September 15th, 2017 in full.

Hotel Arrival: _____ Hotel Departure: _____ Number of guests _____
 King Queen (bed size not guaranteed)

HOW TO REGISTER

Phone: 1-866-953-4769 (toll free)

Fax: 1-204-953-4762

Online: knowledgebureau.com/index.php/dac2017

** By Mail: Knowledge Bureau

187 St. Mary's Road

Winnipeg, MB, R2H 1J2

Yes, please update me on conference and venue details, and registration updates, CE/CPD transcripts & certificates, KBR Newsfeed by phone, mail, or email.

YOUR STATUS

Delegate Delegate-Spouse Sponsor Potential Sponsor KB Student
 Delegate-Designate Speaker Speaker-Sponsor Event Planner Staff