

15TH ANNUAL DISTINGUISHED ADVISOR CONFERENCE

Early Registration
Ends
March 15

THEME:

THE CHANGING FACE OF COMMUNITY - *Collaboration with Impact*



WHAT IS DAC? The DAC is Canada's pre-eminent educational event for the top wealth advisors in the tax and financial services.

WHY THIS THEME? As an industry and as individuals lucky enough to live in Canada, it's a great time to work "above our privilege" - that is, to set higher goals, improve services and to give back more in mentorship and engagement to a new client base with vastly different demands of their tax and financial advisors.

THE CHALLENGE? To strive for higher standards of care, a strategic look at the new issues that shape demographic needs, and the resulting tax and economic policies in Canada is critical, in order to interpret what that means for clients in the tax and financial services.

WHO ARE THE SPEAKERS? Experts and visionaries from all sides of the industry including noted senior leaders and serious up-and-comers, will help you change your mindset, refresh your vision, rework your mission and then execute on it!

WHO ATTENDS? Join approximately 200 delegates from across Canada for a rich educational experience and an outstanding time networking with other like-minded advisors who quickly become new friends and colleagues. One quarter come from the tax accounting profession; the rest are investment, insurance and wealth planning specialists. This mix guarantees lively collaboration and engaged learning by the multiple stakeholders who participate in stewarding family wealth.

MAKE A GREAT DECISION: Join the Who's Who: come to experience education differently at a higher standard.

JOIN US NOVEMBER 11-14 IN BEAUTIFUL QUEBEC CITY!

Experience Education Differently: Reserve Your Spot Today.

15TH ANNUAL DISTINGUISHED ADVISOR CONFERENCE

November 11-14, 2018 in Quebec City

SIGN ME UP!

Please include your name as you want it to appear on the badge

Referred by _____ In-Conference Repeat Client
Preferred Client ID/Student Number _____

Name _____

Designations/Licenses _____

Company Name _____

Address _____

City, Province _____ Postal Code _____

Email _____

Phone (primary) _____ Phone (cell) _____

Years in business _____ Financial Services Tax Specialist Accounting Other _____

Spouse's name _____ Occupation _____

Industry _____ Designations _____

Dietary Restrictions: For You _____ For Spouse _____

TUITION FEES Register Early and Pay in Full to Save the Most.

Prices subject to change without notice. Tuition Fees may be deductible. See Registration, CE Accreditation, and Refund Policies at www.knowledgebureau.com/dac2018

Early Registration Options	Regular Tuition	Tuition	Spouses	Instalment Plan Add \$95 Instalment Fee and Taxes to First Payment
Register by March 15	\$2500	\$1795	\$495	<input type="checkbox"/> 6 x \$ 315.00 <input type="checkbox"/> with spouses 6 x \$ 397.50
Register by June 15	\$2500	\$1895	\$495	<input type="checkbox"/> 3 x \$ 663.00 <input type="checkbox"/> with spouses 3 x \$ 828.00
Register by September 15	\$2500	\$1995	\$595	FULL PAYMENT ONLY

New! Business Builder's Retreat on November 10-11, 2018.

Students in Executive Business Builder Program - No additional Charge. Others - Only \$995 plus taxes

Registration: includes approximately 15 CE/CPD Credit hours, journal, accreditation, certification, opening reception, breakfasts, mimosa breaks, group gala dinner. Visit agenda often as speakers and topics are added. Enquire about a 10% reduction on tuition for multiple enrolments from your group.

Graduate Ceremony: MFA™ and DFA-Specialist™ students and grads are invited to this complimentary celebration of excellence.

Spousal Fees: Spouses may attend all activities, but may not certify; registration as a delegate is required to do so.

No shows for complementary events will be charged \$595 plus taxes to cover costs of pre-paid meals and other expenses.

PAYMENT METHODS

Tuition Fees: VISA MasterCard American Express

Card Number _____

Expiry _____

Signature _____

Tuition Paid in Full Self \$ _____ Spouse \$ _____

E-Z Payment Plan Add Taxes and \$95 to first payment then provide equal monthly payments ending 15th of each month.

Taxes \$ _____ **Total \$** _____

(GST # 885004713RT00001)

HOTEL ARRANGEMENTS

Venue: Hilton Quebec City. All rooms must be booked with Knowledge Bureau for best rates: \$159.00 Canadian plus taxes. Available on a first come, first served basis. Credit card will be used to pre-pay hotel rooms on September 15th, 2018 in full. Venue details at knowledgebureau.com/dac2018.

Hotel Arrival: _____

Hotel Departure: _____

Number of guests: _____

King Queen (bed size not guaranteed)

HOW TO REGISTER

Phone: 1-866-953-4769 (toll free)

Fax: 1-204-953-4762

Online: knowledgebureau.com/dac2018

Email: registrar@knowledgebureau.com

Yes, please update me on conference, agenda and venue details, and registration updates, CE/CPD transcripts & certificates, through Knowledge Bureau Report, by phone, mail, or email.

YOUR STATUS

- Delegate Delegate-Spouse Sponsor Potential Sponsor KB Student
 Delegate-Designate Speaker Speaker-Sponsor Event Planner Staff