

EXECUTIVE BUSINESS BUILDER AGENDA AT A GLANCE

ON NOVEMBER 10TH AND 11TH – Knowledge Bureau will debut an exciting new concept prior to DAC: **The Executive Business Builder Retreat**. We invite you to join other Business Builders, Leaders and Entrepreneurs for this open forum with plenty of discussion on topics critical to business growth, such as HR, technology, strategic planning, business law and marketing. Immerse yourself in the importance of healthy living while you think about your leadership development. We'll show you how to breath, and take back control of your life, so you can feel refreshed, recharged and rejuvenated. We hope you will consider registering to attend as your next step in growing yourself and your business.

SATURDAY NOVEMBER 10

4:00 – 6:00 PM Registration and Badge Pick Up Hilton Hotel Lobby

6:30 PM Meet at Le Monastère Des Augustines

6:30 – 7:30 PM Tour Of Le Monastère Des Augustines

7:30 – 9:30 PM **STEP 1: What's Your Story Collaborative Dinner**

SUNDAY NOVEMBER 11 – at Le Monastère Des Augustines

7:15 – 8:00 AM **REFUEL AND AWAKEN YOUR SENSES** Buffet Breakfast with Master of Ceremonies Alan Rowell

8:00 – 8:30 AM **REVITALIZE AND REFOCUS:** How to Be More Present with Cardiac Coherence Techniques

8:30 – 9:30 AM **STEP 2: RENEW YOUR PASSION** with Dan Collison

9:30 – 10:30 AM **STEP 3: ENHANCE YOUR LEADERSHIP POTENTIAL** with Joanne Sigurdson

10:30 – 10:45 AM **HEALTH BREAK:** Grab a Shot

10:45 – 11:15 AM **SHARPEN YOUR CONCENTRATION**

11:15 – 12:00 PM **STEP 4: RETHINK YOUR STRATEGIC PLAN** with Jenifer Bartman

12:00 – 1:30 PM **THE PLEASURES OF HEALTHY EATING**

1:30 – 2:30 PM **STEP 5: CREATE YOUR SAFE HAVENS** with Phillippe Richer

2:30 – 3:00 PM **STEP 6: MANAGE YOUR FRIEND AND FOE**

3:00 – 3:30 PM **NOGGIN NOSH AND CHAIR YOGA**

3:30 – 4:15 PM **STEP 7: PEOPLE POWER** with Evelyn Jacks

4:15 – 4:30 PM **PAUSE REFLECT AND IF YOU FEEL LIKE IT HUG!**

DAC AGENDA AT A GLANCE

SUNDAY NOVEMBER 11 - REGISTRATION

WE HOPE YOU WILL STAY ON TO JOIN US FOR DAC – THE DISTINGUISHED ADVISOR CONFERENCE – NOVEMBER 11 – 14. Check back often as we add more outstanding speakers and topics

12:00 – 5:00 PM	Registration Hilton Hotel
12:15 – 5:00 PM	Brunch & Discovery Tour of Île D'orléans (Optional)
5:30 – 6:30 PM	Speaker and Sponsor Rehearsal
6:30 – 7:00 PM	First Timer Reception – Sponsors: Moody Gartners Tax Law and Dean Cockell, MFA

MONDAY NOVEMBER 12 - CHANGING FACE OF THE GLOBAL ECONOMY

7:00 – 7:45 AM	Buffet Breakfast
7:45 – 8:00 AM	WELCOME & OPENING REMARKS with Olympian Caroline Ouellette
8:00 – 8:45 AM	WORKING BEYOND OUR PRIVILEGE with Evelyn Jacks
8:45 – 9:30 AM	THE 5-STEP PROGRAM: Fixing Canada's Competitive Challenge with Jack Mintz
9:30 – 10:15 AM	CANADA AFTER NAFTA: Making Sense of New Trade Agreements – Speaker TBA
10:15 – 10:45 AM	Mimosa Break
10:45 – 11:30 AM	CYBERSECURITY AND PRIVACY: Striking the Balance – with Michael Geist
11:30 – 12:15 PM	LEADERSHIP REQUIRED: Dealing with Diversity and Inclusion in Your Workplace with Caroline Ouellette
1:00 – 2:30 PM	FRANKLIN TEMPLETON LUNCH AND LEARN: Understanding Hedge Funds with Sophie Orru
3:00 – 5:00 PM	Walking Tour of Old Quebec (Optional)
7:00 – 10:00 PM	La Bûche Dine Around or on own

TUESDAY NOVEMBER 13 - CHANGING FACE OF ADVICE

7:00 – 7:45 AM	Buffet Breakfast
7:45 – 8:00 AM	OPENING REMARKS with Dean Cockell
8:00 – 8:45 AM	INNOVATIVE GLOBAL INVESTMENT STRATEGIES - Speaker TBA
8:45 – 9:30 AM	THE INTERSECTION OF ETHICS, COMPLIANCE AND TECHNOLOGY: The Evolving Nature of Advice
9:30-10:15 AM	INVESTMENT STRATEGIES FOR DUAL TAXPAYERS – with Kim Moody
10:15-10:45 AM	Mimosa Break
10:45 – 11:30 AM	UNDERSTANDING IMMIGRANTS: Your Role in Pointing Newcomers in the Right Direction with Shoshana Green
11:30 -12:15 PM	IRREFUTABLE RELATIONSHIPS: Managing Reputational Risk with Bonnie Staples Lyons and Christina Fazio sponsored by Home Trust
1:00 -2:30 PM	Lunch and Learn
3:00 – 5:00 PM	Walking Tour of Old Quebec (Optional)
6:00 – 7:00 PM	Designation Reception <i>by Invitation Only</i> sponsored by <i>Moody's Gartner</i>
7:00 – 10 :00 PM	Sparkle and Shine Birthday Gala

WEDNESDAY NOVEMBER 14 – CHANGING FACE OF RELATIONSHIPS

7:00 – 7:45 AM	Buffet Breakfast
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7:45 – 8:00 AM	OPENING REMARKS with Mick Kelly
8:00 – 8:45 AM	INVESTING IN A GLOBAL TAX ENVIRONMENT – Speaker TBA
8:45 – 9:15 AM	CLOSING THE POVERTY GAP: The CLB and CESG with Pierre Labbee
9:15 – 10:00 AM	ADDRESSING ELDER ABUSE – Speaker TBA sponsored by Franklin Templeton
10:00 – 10:30 AM	PANEL: Young Advisors Working with Older Clients – Speakers TBA
10:30 – 11:00 AM	Mimosa Break
11:00 – 11:45 PM	CHANGING ROLE OF INSURANCE IN WEALTH PLANNING with Helene Chatelaine
11:45 – 12:30 PM	COLLABORATING WITH IMPACT: Providing Invaluable Advice -Speaker TBA
12:30 – 12:40 PM	CLOSING REMARKS AND PRIZES
1:30 – 5:30 PM	Lunch & Siberia Spa (Optional)

THANK YOU TO ALL OF OUR SPONSORS AND DAC SUPPORTERS

