



JOIN US AT THE 16TH ANNUAL DISTINGUISHED ADVISOR CONFERENCE in Puerto Vallarta, MEXICO ON November 10-13, 2019

Be a part of Canada's most strategic and influential educational conference at this most opportune time of change.

THEME: ECONOMIC RESILIENCE - Wealth Creation and Distribution in the New Economy



This is a National Canadian audience of influential and successful advisors from all sides of financial services, including leaders in the wealth, insurance and tax advisory businesses. We are pleased to offer 5 levels of participation in 2019:

LEVELS (taxes extra):	\$24,500 (2 available)	\$15,500 (1 available)	\$7,500 (12 available)	\$5,500 (4 available)	\$1,500
Lead sponsors: Opening reception or Gala Reception Co-Host	X				
Lunch and Learn Product Presentation	X	X			
On Stage Presentation	X	X	X		
Newcomer's Reception or Graduate Reception or Mimosa Break Sponsor or Breakfast Sponsor				X	
FREE REGISTRATIONS	4	3	2	1	
Marketing on website, weekly E-News, social media, banners, journals, signs, etc.	X	X	X	X	X
Trade shows and ad in Knowledge journal	X	X	X	X	X

PAYMENT DETAILS: 10 installments November 18, 2018 to August 15, 2019 (plus installment fee of \$195)
Or SAVE MONEY: Pay in full **by December 15, 2018** (see above)

WE WOULD BE VERY PLEASE TO RECEIVE YOUR THOUGHTS ON THE FOLLOWING POTENTIAL CONTENT THEMES ..

ECONOMIC RESILIENCE:	SHARING KNOWLEDGE IN WEALTH CREATION:	RELATIONSHIP MGMT, ETHICS AND COMPLIANCE	NEW ECONOMY OPPORTUNITIES:
Portfolio Management	Tax Planning with Families	Investor Psychology	Alternative Investments
Liquidity	Planning with Private Corporations	Interest, Inflation and Fees	Centres of Influence
Volatility	Cross-Border Issues	Best Interest Duties	Artificial Intelligence
Global Economy	Estate Planning	Communications	Incubation Units
Leadership	Succession Planning	Social Media	Working with Women
	Philanthropy	Prospecting	Working with Seniors
		Referral Strategies	Working with Immigrants

YES! We would like to partner with Knowledge Bureau at DAC 2019!

Please indicate level (check):

LEVELS (taxes extra):	<input type="checkbox"/> \$24,500	<input type="checkbox"/> \$15,500	<input type="checkbox"/> \$7,500	<input type="checkbox"/> \$5,500	<input type="checkbox"/> \$1,500
COMPANY NAME:					
FIRST NAME:			LAST NAME:		
PHONE NUMBER (WORK):			PHONE NUMBER (MOBILE):		
EMAIL:			INVOICE TO:		