

## AGENDA AT A GLANCE

THEME: Powerful Competition -The Secret to Economic Resilience

The Distinguished Advisor Conference is the place to connect with other financial leaders and hear the latest in thought provoking business ideas that will help you shape your company today and in the years ahead. With three days of cuttingedge topics delivered by some of the top subject matter experts in the world, this is your opportunity to be inspired, to learn and to think strategically about your business. CHECK BACK OFTEN FOR NEW TOPICS AND SPEAKERS



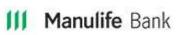
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CADESKY TAX







SUNDAY, NOVEMBER 10	
12:00 – 5:00 p.m.	Registration at the Westin Puerto Vallarta Lobby
6:00 – 7:00 p.m.	First Timers Reception Beachside Pergolas
7:00 – 9:00 p.m.	Welcome Reception Beachside Pergolas
MONDAY, NOVE	MBER 11 Economic Resilience in Creating Family Wealth
7:00 – 7:45 a.m.	Hot Buffet Breakfast for Attendees and Paid Guests Pintores Terrace
7:45 – 8:00 a.m.	Welcome and Opening Remarks Master of Ceremonies Pintores Ballroom
8:00 – 8:45 a.m.	Evelyn Jacks, MFA, President, Knowledge Bureau
10:30 – 10:55 a.m.	Mimosa Break Pintores Terrace
10:55 – 11:00 a.m.	Remembrance Day Acknowledgment
12:45 – 2:00 p.m.	Lunch and Learn Sponsored by Pintores Ballroom
2:30 – 5:30 p.m.	Puerto Vallarta City Tour - Optional
7:00 – 10:30 p.m.	Dinner at Café des Artiste - Optional
TUESDAY, NOVE	MBER 12 Client Relationship Management, Ethics and Compliance
7:00 – 7:45 a.m.	Hot Buffet Breakfast for Attendees and Paid Guests Pintores Terrace
7:45 – 8:00 a.m.	Highlights of Day 1 with your Master of Ceremonies Pintores Ballroom
10:15 – 10:45 a.m.	Mimosa Break Pintores Terrace
12:45 – 2:00 p.m.	Lunch and Learn Sponsored by Pintores Ballroom
3:30 – 4:30 p.m.	"Splash" Poolside Meet and Greet with Sponsors and Speakers
6:30 – 7:30 p.m.	MFA/DFA-Specialist Reception Pintores Terrace
7:30 – 10:00 p.m.	Olé - DAC Tropical Fiesta Party
WEDNSDAY, NO	VEMBER 13 New Opportunities in Wealth Distribution
7:00 – 7:45 a.m.	Hot Buffet Breakfast for Attendees and Paid Guests Pintores Terrace
7:45 – 8:00 a.m.	Highlights of Day 2 with your Master of Ceremonies Pintores Ballroom
10:15 – 10:45 a.m.	Mimosa Break Pintores Terrace
11:30 – 12:30 p.m.	Conference Close
1:00 - 4:30 PM	Mexican Cooking Class (Optional)



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