

# TAKE A BOLD STEP IN YOUR CAREER AND BUILD YOUR REPUTATION FOR EXCELLENCE

REGISTER  
BY JUNE 15  
FOR TUITION SAVINGS!



Only with:



**Knowledge Bureau**<sup>®</sup>  
Excellence in Financial Education

- Build skills that are in high demand.
- Build confidence by specializing in a new area of expertise.
- Earn your MFA<sup>™</sup> (Master Financial Advisor) or DFA-Specialist<sup>™</sup> designation.

## EXPLORE NEW ONLINE DESIGNATION AND DIPLOMA PROGRAMS TO HELP YOU SPECIALIZE

**WORK WITH FAMILIES:**  
**DFA - Tax Services Specialist<sup>™</sup>**  
or  
**MFA - Retirement and Estate Services Specialist<sup>™</sup>**

TAKE  
A FREE TRIAL  
TODAY

**WORK WITH FAMILY BUSINESSES:**  
**DFA - Bookkeeping Services Specialist<sup>™</sup>**  
or  
**MFA - Business Services Specialist<sup>™</sup>**

## LEARNING OPTIONS: OUR STUDENTS LOVE IT

- Take six online courses to earn a prestigious designation.
- Take three online courses to earn a diploma.
- Take one certificate course to fill knowledge gaps.
- Blended Learning Options Available: Online and in-class.
- Group study options available, too. Enquire today!

## ACT NOW - RISK FREE

“Obtaining my MFA designation and having the ability to tap into the Knowledge Bureau “toolbox” is invaluable. This extra education has deepened my knowledge in my profession; plus, having access to cutting-edge resources increases my credibility and fosters trust with my clients.”

Dani Wheeldon, SK

### We teach cutting edge, research-based skills. Everything is included:

- Personal course selection consultation and virtual campus orientation
- Detailed lesson plans and study plans
- Prompt personal instructor support
- Comprehensive Online Knowledge Journal
- EverGreen Explanatory Notes - Your comprehensive online research library
- Calculators and tools you can use immediately

### Convenient, Practical, Relevant Education:

- True-to-life case studies using professional software - start anytime
- Beautiful certification
- CE/CPD accreditation by various professional bodies

www.knowledgebureau.com • registrar@knowledgebureau.com • toll free: 1.866.953.4769 • fax: 1-204-953-4762

\*The MFA<sup>™</sup>, DFA-Tax Services Specialist<sup>™</sup> and DFA-Bookkeeping Services Specialist<sup>™</sup> designations are registered certification marks of Knowledge Bureau<sup>™</sup>



# Registration Form: Online Courses

toll free: 1-866-953-4769 email: registrar@knowledgebureau.com

Contact us for curriculum details and blended learning options in-class & online.

## IDENTIFICATION:

Name	Company	Student ID #
Address	City	Province
Postal Code	E-Mail	Fax
Phone with Area Code	Current Designations	Referred by

## PROGRAMMING: Choose Your Area of Specialization and Select Courses

### Specialize in Work with Families:

- DFA - Tax Services Specialist™**  
Learn Professional Personal Tax Preparation
  - T1 Professional Tax Preparation – Basic \*
  - T1 Professional Tax Preparation – Advanced \*
  - T1 Professional Tax Preparation – Proprietorships \*
  - Final Returns on Death of a Taxpayer
  - Cross Border Taxation
  - T3 Basic Tax Preparation \*
- MFA - Retirement and Estate Services Specialist™**  
Learn Tax Efficient Wealth Management Skills
  - Tax Strategies for Financial Advisors
  - Tax-Efficient Retirement Income Planning
  - Portfolio Risk Management in Retirement
  - Insurance Strategies for Small Business
  - Use of Trusts in Tax & Estate Planning
  - Investment Strategies in Charitable Giving

\*New Edition

### Specialize in Work with Family Businesses:

- DFA - Bookkeeping Services Specialist™**  
Learn Professional Financial Transactions Reporting
  - Basic Bookkeeping for Small Businesses
  - Advanced Bookkeeping for Multiple Businesses \*
  - Advanced Payroll
  - Budgeting & Managerial Accounting \*
  - Debt and Cash Flow Management \*
  - T2 Tax Preparation for Micro Enterprises
- MFA - Business Services Specialist™**  
Learn Professional Corporate Tax Preparation and Business Planning
  - Advising Family Businesses
  - Tax Planning for Corporate Owner-Managers
  - T2 Tax Preparation for Professional Practices
  - Fundamentals of Business Succession Planning
  - Business Valuation for Advisors
  - Accounting for Business Transition

## NEW STUDENTS: TUITION & STUDY PLAN - Pay in Full and Enrol by June 15 to Save the Most

New Students Study Options	Regular Tuition Fees (\$795/course)	Until June 15 Pay in Full - Save the Most	Your Savings:	EZ-Pay Plan: Monthly Payments Instalment Fee \$25 per course. Add taxes to 1st payment.
<input type="checkbox"/> <b>EARN A DESIGNATION</b> 6 courses, 180 CE Hours	\$4,770	\$3,990	\$780	1st payment \$295 and 12 x \$320.42
<input type="checkbox"/> <b>EARN A DIPLOMA</b> 3 courses, 90 CE Hours	\$2,385	\$2,145	\$240	1st payment \$295 and 7 x \$264.30
<input type="checkbox"/> <b>Certificate Course, 30 CE Hours</b>	\$795	\$795		1st payment \$295 and 2 x \$262.50

## RETURNING CLIENTS: TUITION & STUDY PLAN - Pay in Full and Enrol by June 15 to Save the Most

Alumni Study Options	Regular Tuition Fees (\$795/course)	Until June 15 Pay in Full - Save the Most	Your Savings:	EZ-Pay Plan: Monthly Payments Instalment Fee \$25 per course. Add taxes to 1st payment.
<b>DESIGNATION PROGRAM</b>				
<input type="checkbox"/> 6 courses, 180 CE Hours	\$4,770	\$3,870	\$900	1st payment \$295 and 15 x \$248.33
<b>CONTINUATION PLAN</b>				
<input type="checkbox"/> 5 More Courses, 150 CE Hours	\$3,975	\$3,475	\$500	1st payment \$295 and 12 x \$275.42
<input type="checkbox"/> 4 More Courses, 120 CE Hours	\$3,180	\$2,780	\$400	1st payment \$295 and 10 x \$258.50
<input type="checkbox"/> 3 More Courses, 90 CE Hours	\$2,385	\$2,085	\$300	1st payment \$295 and 7 x \$266.43
<input type="checkbox"/> 2 More Courses, 60 CE Hours	\$1,590	\$1,490	\$100	1st payment \$295 and 5 x \$249.00
<input type="checkbox"/> Next Course, 30 CE Hours	\$795	\$745	\$50	1st payment \$295 and 2 x \$237.50

## CHOOSE PAYMENT OPTIONS:

**FULL PAYMENT (Save the Most!)** \$ \_\_\_\_\_

**EZ-PAY PLAN (1st payment only now, see above)** \$ \_\_\_\_\_

**HARD COPY Textbook # Courses \_\_\_\_\_ x \$95** \$ \_\_\_\_\_

**SUBTOTAL** \$ \_\_\_\_\_

**GST/HST (885004713RT001)** \$ \_\_\_\_\_

**TOTAL DUE NOW:** \$ \_\_\_\_\_

## CHOOSE A PAYMENT METHOD

Credit Card     Visa     MasterCard     Amex

Card Number \_\_\_\_\_

Expiry Date \_\_\_\_\_ / \_\_\_\_\_ Amount \$ \_\_\_\_\_

Name on Card \_\_\_\_\_

Signature \_\_\_\_\_

\*EZ-Pay Instalment Fee Added: \$25 per course. Payments: 15th of every month. Maximum Study Time: One Course - 4 months; Diploma 1 year; Designations - 2 years.

I agree to receive course updates, scheduling, communications and transcripts from Knowledge Bureau.

How did you hear about us?

Mail     Email     Internet     Social Media     Referred by \_\_\_\_\_