

CE SUMMITS



"The reason Intuit partners with Knowledge Bureau is simple... the quality of the attendees! They are an engaged audience." Scott Zandbergen, Intuit Group Marketing Manager

"Knowledge Bureau provides our clients with tax training for new staff, as well as seasoned staff looking to enhance their portfolio of services to their clients." Marc Labrecque, Sales Director, Trilogy Software.

"Allows us to sharpen our minds with current information which is well-presented, in-depth and relevant to our industry." Erik Klumpe, Regional Director of Canada Operations, Liberty Tax

STRATEGIC PARTNER INFORMATION PACKAGE

National Educational Tour

**Toronto • Winnipeg • Calgary • Vancouver
Ottawa • Edmonton**

FALL 2017

**Year End Planning:
Investors and Small Businesses**

WINTER 2018

**Advanced 2018
Personal Tax Update**

SPRING 2018

**Post Budget Action Strategies
for Tax and Financial Advisors**

Become a Strategic Partner in 1 or all 3 events.

Also see new categories for participation

More information at: www.knowledgebureau.com/CESummits

Brought to you by:



Knowledge Bureau®
Excellence in Financial Education

CE SUMMITS

An In-Class Experience Especially for Practitioners in the Tax and Financial Services Industry



A Unique Opportunity for Strategic Partners in Front of a Qualified Audience

WE INVITE YOU...

to become a leader and mentor as a strategic partner of the CE Summits - a great opportunity to build relationships with tax and financial advisors gathered to study the latest in tax, retirement, investment, estate and business planning.

Key benefits:

- An engaged, qualified audience for your product and services
- Your opportunity to participate in the Program as part of the Teaching Faculty
- Complimentary attendance at this important Continuing Education event
- You and your associates can earn valuable CE/CPD Credits
- Preferred Rates and Group Study discounts
- Recognition in Knowledge Bureau Report, distributed to 15,000 advisors nationwide
- Inclusion of your Company Logo and Profile in the printed Knowledge Journals and website
- Cross-linking with www.knowledgebureau.com

PLEASE JOIN US...

as a Strategic Partner in raising the bar in professional development for top advisors in the tax and financial services who help their clients build sustainable wealth using the Real Wealth Management™ discipline. Learn more from our website: www.knowledgebureau.com/CESummits

PARTICIPATE IN A NATIONAL TOUR...

- Ottawa*
- Toronto
- Winnipeg
- Calgary
- Edmonton*
- Vancouver

* for CE Summits Winter 2018

What Our Students Say

"Knowledge Bureau is by far the most comprehensive training program and resource support available."
Diane C., AB

"Great presenters. Love the program. (still have the drive!) Love my workbook! Always!"
Lynda K., ON

"Absolutely, the info gained at the Knowledge Bureau workshops is unmatched."
Joey L., AB

"All updates very valuable, very professional. Wealth of knowledge with current clients give me more referrals."
Eva F., AB

"All topics - very informative."
Sato K., BC

Join us in raising the bar in professional development for top advisors who provide real wealth solutions.

To register or for more information: www.knowledgebureau.com/CESummits or call 1-866-953-4769

CE Summits

Partnership Opportunities

SESSION PARTNERSHIP

Each City: \$2,995 plus taxes / All 6 Cities: \$1,995 each plus taxes

- Exclusive instructional opportunity during session time slot (1/2 hour)
- Space to display promotional brochures and products at workshop
- Marketing recognition in pre-event and event materials: print brochures, web (linked to your website), workshop-specific e-blasts and the Knowledge Bureau Report (weekly e-newsletter to over 15,000 tax and financial professionals), workshop Knowledge Journal, social media, too
- Receive two complimentary registrations per session

HOST A TABLE OF SIX

Register 6 participants for \$1476.00 plus taxes;
plus table sponsor recognition.

BREAK PARTNERSHIP

\$1,495 per city plus taxes; choose from 4 Break Partnerships

- Announced recognition
- Space to display promotional brochures and products at workshop
- Marketing recognition in pre-event and event materials: print brochures, web (linked to your website), workshop-specific e-blasts and the Knowledge Bureau Report (weekly e-newsletter to over 15,000 tax and financial professionals), workshop Knowledge Journal, social media, too
- Receive one complimentary registration

LEADERSHIP IN PRINT OPPORTUNITIES

Be a strategic partner of the Knowledge Journal materials - a tangible legacy of your participation.

Back Cover - \$750 • Inside Front Cover - \$695 • Inside Back Cover - \$495

TAXES EXTRA



PARTNERSHIP PLEDGE FORM

To confirm your participation as a strategic partner of the CE SUMMITS, complete the information below and return this form to Knowledge Bureau by fax (204-953-4762) or email (registrar@knowledgebureau.com).

If you have any questions, please contact us at 1-866-953-4769 or visit us online at knowledgebureau.com.

Company: _____

Contact Name: _____ Title: _____

Company Address: _____ City/Province: _____ Postal Code: _____

Company Phone: _____ Fax: _____

Business Email: _____

SELECT YOUR STRATEGIC PARTNERSHIP LEVELS HERE:

CATEGORY	COST	EVENT	CITIES
SESSION PARTNERSHIP <input type="checkbox"/> PRACTICE MANAGEMENT MORNING <input type="checkbox"/> PRACTICE MANAGEMENT LUNCH <input type="checkbox"/> PRACTICE MANAGEMENT AFTERNOON	<input type="checkbox"/> \$2,995 each city ALL 6 CITIES <input type="checkbox"/> \$1,995 each		
HOST A TABLE Register 6 participants - plus table sponsor recognition.	<input type="checkbox"/> \$1,476	<input type="checkbox"/> SPRING 2017	<input type="checkbox"/> Toronto <input type="checkbox"/> Winnipeg <input type="checkbox"/> Calgary <input type="checkbox"/> Vancouver <input type="checkbox"/> Ottawa* <input type="checkbox"/> Edmonton*
BREAK PARTNERSHIP <input type="checkbox"/> BREAKFAST <input type="checkbox"/> MORNING <input type="checkbox"/> AFTERNOON <input type="checkbox"/> POST-EVENT RECEPTION	<input type="checkbox"/> \$1,495 per city choose from 4 Break Partnerships	<input type="checkbox"/> FALL 2017 <input type="checkbox"/> WINTER 2018	
LEADERSHIP IN PRINT OPPORTUNITIES <input type="checkbox"/> BACK COVER <input type="checkbox"/> INSIDE FRONT COVER <input type="checkbox"/> INSIDE BACK COVER	<input type="checkbox"/> \$750 <input type="checkbox"/> \$695 <input type="checkbox"/> \$495		<input type="checkbox"/> All Cities

Your strategic partner commitment is not secured until payment is received. Prices subject to change without notice.

*Ottawa and Edmonton available only for Winter 2018

PAYMENT:

Purchase Order attached; please invoice us, or Pay by Credit Card (Info below)

Card Number: _____ Expiry Date: _____

Name of Card Holder: _____

Date: _____ Total Amount: _____ *GST extra

Signature: _____

SCAN AND EMAIL TO: REGISTRAR@KNOWLEDGEUREAU.COM OR FAX FORM TO: 1-204-953-4762

*If paying by cheque, submit this form and cheque to: Knowledge Bureau,
187 St. Mary's Road,
Winnipeg, Manitoba R2H 1J2

*GST Number 885004713RT0001

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