



## KNOWLEDGE BUREAU EDUCATIONAL CONSULTATION: INDIVIDUALS

Educational Needs Questionnaire

Date: \_\_\_\_\_

### Personal Profile – All information will be kept confidential

Name:		
Designations:		
Company Name:		Type of Licenses:
Address:		
City:	Province:	Postal Code:
Email:		
Phone(primary):		Fax:
Cell:	Years in Business:	
Involved In: Financial Services      Taxation and Accounting      (circle one)		

### Professional Profile

Employer	
Industry/Sector	
Position	
How Long?	
Advancement Opportunity?	
Internal Training Opportunity?	
Employer funding available?	



**Educational Profile**

High School/College	
University/Masters	
Licensing	
Industry Designations	
CE requirements/annual	
What's Missing?	

**Career Development Needs and Recommendations**

<b>Career Needs</b>	<b>Educational Goals</b>	<b>Recommendations</b>
<b>Client Facing</b>		
-Knowledge Gaps		
<b>Advancement in Career</b>		
-Diploma, Designation		
<b>Self-Employment</b>		
-Practice Management		
-Staff Training		

Please scan and email to [registrar@knowledgebureau.com](mailto:registrar@knowledgebureau.com) or

Fax to: 1-204-953-4762

Your educational consultant will contact you directly to discuss your educational goals.