



MICHAEL R. GRAHAM

b. Comm. (Cape Town), Ph.D. (London School of Economics)

In a career spanning six decades Michael Graham held senior research, strategy and sale-support positions at leading Canadian investment firms before retiring - in 1998 to launch and chair what has become a leading wealth management firm, and in 2012 to form his own late-career investment counselling firm, Michael Graham Investment Services Inc.

Through MGIS, Michael gives presentations to the widest array of investment audiences, has a subscriber list to which users of his services are automatically added, and consults to investors of all types. He takes special pride in his "elder statesman" role as an ambassador, investment commentator and spokesman for Canada - across the country, in the U.S. and globally.

Professional memberships include the CFA Institute and its predecessor International Society of Financial Analysts, of which he was an original member, the Ticker Club (of Toronto) of which he is a past-president, and the Third Thursday Group in New York at which he has long been the lone Canadian.

In 2005, Michael co-authored *Portfolio First Aid*, and in 2009 a sequel, *Financial First Aid*. He especially cherishes the endorsement of John Crow, former Governor of the Bank of Canada: "We all make investment mistakes. *Portfolio First Aid* is packed with advice on how to avoid them - and with profit. Eminently readable and practical, it is a prime and welcome addition to the thoughtful investor's library."

Dr. Graham's distinctive Canadian Equity and Dividend 6-Paks have gained widespread recognition for their superior annual and cumulative investment returns. There is also his extensive knowledge of the Warren Buffett and Berkshire Hathaway approach to investing, having made the pilgrimage to Omaha in 22 of the past 24 years.

Having lived through ten bear markets and six recessions since beginning his career in 1962, Dr. Graham is more than ever convinced of Canada's accelerating potential as an exceptional place for investment in an exponentially changing world.