

DESIGNED FOR ADVISORS IN PRACTICE



Buy All Three Workshops
and Save
the Most!

SHARPEN YOUR SKILLS, MEET EXPERT INSTRUCTORS AND NETWORK WITH PEERS:

Explore Recent Tax and Economic Changes and Build Your Value Proposition

For agenda and venue details see knowledgebureau.com or call Toll Free 1.866.953.4769

Interactive Workshops: 2018/2019 Calendar of Events

Early Registration Ends May 15, 2018

SPRING 2018 CE SUMMIT

EARN
10
CE CREDITS

Post Budget Action Strategies For Tax and Financial Advisors

| | | |
|--------|---|-----------|
| May 29 | > | Winnipeg |
| May 30 | > | Calgary |
| May 31 | > | Vancouver |
| June 6 | > | Toronto |

Early Registration Ends October 15, 2018

FALL 2018 CE SUMMIT

EARN
10
CE CREDITS

Year-End Planning: For Investors and Small Businesses

| | | |
|------------|---|-----------|
| November 2 | > | Winnipeg |
| November 5 | > | Vancouver |
| November 6 | > | Calgary |
| November 7 | > | Toronto |

Early Registration Ends January 10, 2019

WINTER 2019 CE SUMMIT

EARN
10
CE CREDITS

Advanced 2019 Personal Tax Update

*Canada's the most comprehensive
T1 bootcamp*

| | | |
|------------|---|-----------|
| January 17 | > | Winnipeg |
| January 21 | > | Toronto |
| January 22 | > | Ottawa |
| January 23 | > | Calgary |
| January 24 | > | Edmonton |
| January 25 | > | Vancouver |

What's Included:

- Pre-Session: Reading in EverGreen Explanatory Notes
- In-Session: Cutting-Edge instruction from industry experts
- Post-Session: Special Tuition Fees for Online Studies
- Comprehensive Knowledge Journal
- Lots of Great Food & Networking Opportunities
- Valuable Prizes and Surprises!



"The wealth of knowledge is impressive." H. Janda, ON

"We close the office so everyone can attend - it provides tremendous value to our clients" Brenda A, AB

HOW TO REGISTER: Online: knowledgebureau.com

Toll-Free: 1-866-953-4769 Fax: 1-204-953-4762

 Scan/Email: registrar@knowledgebureau.com
Each Summit: 10 CE/CPD Credits (includes in-class and pre-reading work)

| MAKE YOUR SELECTIONS: | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| CE SUMMIT SELECTION For detailed agenda see www.knowledgebureau.com/workshops | SELECT LOCATION | REGISTRATION FEES Taxes Extra | |
| <input type="checkbox"/> SPRING 2018 CE SUMMIT Post Budget Action Strategies for Tax and Financial Advisors Early registration deadline: May 15, 2018* | <input type="checkbox"/> May 29 > Winnipeg <input type="checkbox"/> May 30 > Calgary <input type="checkbox"/> May 31 > Vancouver <input type="checkbox"/> June 6 > Toronto | Multiple Summit Rates <input type="checkbox"/> Trio - Take All Three or Bring Three to One Save the Most! \$990 (\$330 each - taxes extra) | Single Summit Rates Enrol by Early Registration Designate <input type="checkbox"/> \$330 each |
| | | <input type="checkbox"/> FALL 2018 CE SUMMIT Year-End Planning: For Investors and Small Businesses Early registration deadline: October 15, 2018* | <input type="checkbox"/> November 2 > Winnipeg <input type="checkbox"/> November 5 > Vancouver <input type="checkbox"/> November 6 > Calgary <input type="checkbox"/> November 7 > Toronto |
| <input type="checkbox"/> WINTER 2019 CE SUMMIT Advanced 2019 Personal Tax Update Early registration deadline: January 10, 2019* | <input type="checkbox"/> January 17 > Winnipeg <input type="checkbox"/> January 21 > Toronto <input type="checkbox"/> January 22 > Ottawa <input type="checkbox"/> January 23 > Calgary <input type="checkbox"/> January 24 > Edmonton <input type="checkbox"/> January 25 > Vancouver | | Table of 6 <input type="checkbox"/> \$246 per person (attach list of delegates) |

* Please register by the deadlines to receive the hard copy of the Knowledge Journal at no extra cost. Regular cost is \$395.

| SIGN ME UP! | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|---------------------------------------------|-------------|
| Please include your name as you want it to appear on your certificate. | | Returning Client ID / Student Number: _____ | |
| | | Referred by: _____ | |
| Name | Designations/Licenses | | |
| Company | _____ | | |
| Address | City | Province | Postal Code |
| Email | _____ | | |
| Phone - Work | Mobile | Twitter | |
| Are you mainly involved in: <input type="checkbox"/> Taxation and Accounting Services <input type="checkbox"/> Bookkeeping Services <input type="checkbox"/> Financial Services | | | |

DISTINGUISHED ADVISOR MENTORSHIP MEETINGS

Learn how to become a centre of influence as a teacher, mentor and Fellow of Knowledge Bureau. If you are a graduate of the RWM, MFA or DFA-Specialist Programs please indicate your interest in attending these complimentary break-out sessions at the spring and fall CE Summits. RSVP is required.

 RSVP - Spring 2018 CE Summits - City: _____ **RSVP - Fall 2018 CE Summits - City:** _____

| PAYMENT METHODS (Instalment Plan is possible – Call 1.866.953.4769 for details) | | | |
|---------------------------------------------------------------------------------|---------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| <input type="checkbox"/> Designate | 1 x \$330 | Total Fees \$ | Plus GST/HST \$ |
| <input type="checkbox"/> Early Registration | 1 x \$495 | Payment Information: Credit Card Type <input type="checkbox"/> Visa <input type="checkbox"/> MC <input type="checkbox"/> Amex | |
| <input type="checkbox"/> Trio (Take 3 or 3 at one) | 1 x \$990 | Card Number: _____ | Expiry Date: _____ |
| <input type="checkbox"/> Duo (Take 2 or 2 at one) | 1 x \$798 | Name on Card: _____ | |
| <input type="checkbox"/> Late Registration | 1 x \$595 | Signature: _____ | |
| <input type="checkbox"/> Table of 6 | 6 x \$246 = \$1,476 | Note: \$45 fee for credit card declines. | |
| Total Fees | \$ _____ | <input type="checkbox"/> I agree to receive content update notifications, information about educational summits and transcripts on my progress as a student with Knowledge Bureau. | |