

DESIGNED FOR ADVISORS IN PRACTICE



Buy All Three Workshops
and Save
the Most!

SHARPEN YOUR SKILLS, MEET EXPERT INSTRUCTORS AND NETWORK WITH PEERS:

Explore Recent Tax and Economic Changes and Build Your Value Proposition

For agenda and venue details see knowledgebureau.com or call Toll Free 1.866.953.4769

Interactive Workshops: 2018 Calendar of Events

Early Registration Ends January 10, 2018

WINTER 2018 CE SUMMIT

EARN
10
CE CREDITS

Advanced 2018 Personal Tax Update

*Canada's the most comprehensive
T1 bootcamp*

| | | |
|------------|---|-----------|
| January 18 | > | Winnipeg |
| January 22 | > | Toronto |
| January 23 | > | Ottawa |
| January 24 | > | Calgary |
| January 25 | > | Edmonton |
| January 26 | > | Vancouver |

Early Registration Ends May 15, 2018

SPRING 2018 CE SUMMIT

EARN
10
CE CREDITS

Post Budget Action Strategies For Tax and Financial Advisors

| | | |
|--------|---|-----------|
| May 29 | > | Winnipeg |
| May 30 | > | Calgary |
| May 31 | > | Vancouver |
| June 6 | > | Toronto |

Early Registration Ends October 15, 2018

FALL 2018 CE SUMMIT

EARN
10
CE CREDITS

Year-End Planning: For Investors and Small Businesses

| | | |
|------------|---|-----------|
| November 2 | > | Winnipeg |
| November 5 | > | Vancouver |
| November 6 | > | Calgary |
| November 7 | > | Toronto |

What's Included:

- Pre-Session: Reading in EverGreen Explanatory Notes
- In-Session: Cutting-Edge instruction from industry experts
- Post-Session: Special Tuition Fees for Online Studies
- Comprehensive Knowledge Journal
- Lots of Great Food & Networking Opportunities
- Valuable Prizes and Lots of Networking



"The info gained at the Knowledge Bureau workshops is unmatched."

Joey LeBlanc, AB, DFA - Tax Services Specialist™

HOW TO REGISTER: **Online:** knowledgebureau.com

Toll-Free: 1-866-953-4769 **Fax:** 1-204-953-4762

Scan/Email: registrar@knowledgebureau.com

Each Summit: 10 CE/CPD Credits (includes in-class and pre-reading work)

| MAKE YOUR SELECTIONS: | | | |
|---|---|--|---|
| CE SUMMIT SELECTION For detailed agenda see www.knowledgebureau.com/workshops | SELECT LOCATION | REGISTRATION FEES Taxes Extra | |
| <input type="checkbox"/> WINTER 2018 CE SUMMIT Advanced 2018 Personal Tax Update Early registration deadline: January 10, 2018* | <input type="checkbox"/> January 18 > Winnipeg <input type="checkbox"/> January 22 > Toronto <input type="checkbox"/> January 23 > Ottawa <input type="checkbox"/> January 24 > Calgary <input type="checkbox"/> January 25 > Edmonton <input type="checkbox"/> January 26 > Vancouver | Multiple Summit Rates <input type="checkbox"/> Trio - Take All Three or Bring Three to One Save the Most! \$990 (\$330 each - taxes extra) | Single Summit Rates Enrol by Early Registration Designate <input type="checkbox"/> \$330 each |
| | | <input type="checkbox"/> SPRING 2018 CE SUMMIT Post Budget Action Strategies for Tax and Financial Advisors Early registration deadline: May 15, 2018* | <input type="checkbox"/> May 29 > Winnipeg <input type="checkbox"/> May 30 > Calgary <input type="checkbox"/> May 31 > Vancouver <input type="checkbox"/> June 6 > Toronto |
| <input type="checkbox"/> FALL 2018 CE SUMMIT Year-End Planning: For Investors and Small Businesses Early registration deadline: October 15, 2018* | <input type="checkbox"/> November 2 > Winnipeg <input type="checkbox"/> November 5 > Vancouver <input type="checkbox"/> November 6 > Calgary <input type="checkbox"/> November 7 > Toronto | | Table of 6 <input type="checkbox"/> \$246 per person (attach list of delegates) |

* Please register by the deadlines to receive the hard copy of the Journal.

| SIGN ME UP! | | | |
|---|-----------------------|---|-------------|
| Please include your name as you want it to appear on your certificate. | | Returning Client ID / Student Number: _____ | |
| | | Referred by: _____ | |
| Name | Designations/Licenses | | |
| Company | _____ | | |
| Address | City | Province | Postal Code |
| Email | _____ | | |
| Phone - Work | Mobile | Twitter | |
| Are you mainly involved in: <input type="checkbox"/> Taxation and Accounting Services <input type="checkbox"/> Bookkeeping Services <input type="checkbox"/> Financial Services | | | |

DISTINGUISHED ADVISOR COMPLIMENTARY HOT BREAKFAST AND MENTORSHIP MEETINGS

Available by invitation only (if you qualify you receive the invitation) at Spring and Fall CE Summits for MFA™, DFA-Specialist™, RWM™ Students, Designates and Graduates, features the special presentation of certificates to graduates by Knowledge Bureau President Evelyn Jacks. Participate in the stimulating group discussion about your knowledge needs in the changing industry. Please note that space is limited: There will be a \$50 no-show fee. RSVP Required.

 RSVP - Spring 2018 CE Summits - City: _____ **RSVP - Fall 2018 CE Summits - City:** _____

| PAYMENT METHODS (Instalment Plan is possible – Call 1.866.953.4769 for details) | | | |
|--|---------------------|---|------------------------|
| <input type="checkbox"/> Designate | 1 x \$330 | Total Fees \$ | Plus GST/HST \$ |
| <input type="checkbox"/> Early Registrant | 1 x \$495 | Total Tuition \$ | |
| <input type="checkbox"/> Trio (Take 3 or 3 at one) | 1 x \$990 | Payment Information: Credit Card Type <input type="checkbox"/> Visa <input type="checkbox"/> MC <input type="checkbox"/> Amex | |
| <input type="checkbox"/> Duo (Take 2 or 2 at one) | 1 x \$798 | Card Number: _____ | Expiry Date: _____ |
| <input type="checkbox"/> Late registration | 1 x \$595 | Name on Card: _____ | |
| <input type="checkbox"/> Table of 6 | 6 x \$246 = \$1,476 | Signature: _____ | |
| Total Fees | \$ _____ | Note: \$45 fee for credit card declines. | |
| <input type="checkbox"/> I agree to receive content update notifications, information about educational summits and transcripts on my progress as a student with Knowledge Bureau. | | | |

 For Curriculum, Academic and Refund Policies, and Procedures and Technology Specs go to www.knowledgebureau.com/index.php/about-us/knowledge-bureau-policies/