Knowledge Bureau®
Excellence in Financial Education

Professional Development Series for Advisors in Practice

DISTINGUISHED ADVISOR WORKSHOPS

Registration Form

for agenda and venue details see knowledgebureau.com

Especially for Advisors in Practice: Refresh, Update, Train Staff and Earn CE Credits

SPRING 2017 WORKSHOP

Early Registration Ends May 15

After the Budget: Retirement, Estate and Cross Border Planning

Check www.knowledgebureau.com for updates on agenda, venue and speakers

May 29	>	Vancouver
May 30	>	Edmonton
May 31	>	Calgary
June 1	>	Winnipeg
June 5	>	Toronto
June 6	>	Ottawa

FALL 2017 WORKSHOP

Early Registration Ends October 31

Year-End Investment and Business Planning

Check www.knowledgebureau.com for updates on agenda, venue and speakers

November 21	>	Winnipeg
November 22	>	Calgary
November 23	>	Vancouver
November 24	>	Edmonton
November 28	>	Toronto
November 29	>	Ottawa

WINTER 2018 WORKSHOP

Early Registration Ends January 10

2018 Advanced Personal Tax Update

Check www.knowledgebureau.com for updates on agenda, venue and speakers

January 18	>	Winnipeg
January 22	>	Toronto
January 23	>	Ottawa
January 24	>	Calgary
January 25	>	Edmonton
January 26	>	Vancouver

WHAT'S INCLUDED:

- **Cutting-edge instruction from industry experts**
- **Pre-reading in EverGreen Explanatory Notes**
- **Comprehensive Knowledge Journal**
- **"Happy" Lunch Hour**
- **Wine & Cheese Certification Reception**
- **Prizes and Surprises**

NATIONAL SPONSORS: intuit® TaxCycle www.taxcycle.com

2017 DISTINGUISHED ADVISOR WORKSHOPS

REGISTRATION FORM

HOW TO REGISTER: Online: knowledgebureau.com Toll-Free: 1-866-953-4769 Fax: 1-204-953-4762 Scan/Email: reception@knowledgebureau.com

Each Workshop: 10 CE/CPD Credits (includes in-class and pre-reading work)

TAKE ALL 3 WORKSHOPS AND SAVE 50%!

MAKE YOUR SELECTIONS:

WORKSHOPS SELECTION for detailed agenda see www.knowledgebureau.com/workshops	SELECT LOCATION	REGISTRATION FEES Taxes Extra	
☐ SPRING 2017 WORKSHOP Deadline: May 15,2017 Topic: After the Budget: Retirement, Estate and Cross Border Planning	☐ May 29 > Vancouver ☐ May 30 > Edmonton ☐ May 31 > Calgary ☐ June 1 > Winnipeg ☐ June 5 > Toronto ☐ June 6 > Ottawa	**DAW Trio** ☐ **Take All Three** **Register by May 15 and Save the Most!** **$885** ($295 each - taxes extra)	**Single Workshop Rates** **Designate Rate / Groups 3+** ☐ $295 each
☐ FALL 2017 WORKSHOP Deadline: October 31,2017 Topic: Year-End Investment and Business Planning	☐ November 21 > Winnipeg ☐ November 22 > Calgary ☐ November 23 > Vancouver ☐ November 24 > Edmonton ☐ November 28 > Toronto ☐ November 29 > Ottawa	**DAW Duo** ☐ **Take Two** **Register by May 15 and pay** **$698** ($349 each - taxes extra)	**Early Registrant** ☐ $495 each
☐ WINTER 2018 WORKSHOP Deadline: January 10,2018 Topic: Advanced Personal Tax Update	☐ January 18 > Winnipeg ☐ January 22 > Toronto ☐ January 23 > Ottawa ☐ January 24 > Calgary ☐ January 25 > Edmonton ☐ January 26 > Vancouver		**Walk Up Rate** ☐ $595 each

* Groups of 3 or more

NAME OF GROUP: _____

SIGN ME UP!

Please include your name as you want it to appear on your certificate.

Returning Client ID / Student Number: _____

Referred by: _____

Name _____ Designations/Licenses _____

Company _____

Address _____ City _____ Province _____ Postal Code _____

Email _____

Phone (primary) _____ Fax _____ Phone (cell) _____

Are you mainly involved in: ☐ Taxation and Accounting ☐ Financial Services ☐ Bookkeeping

Group members' names: 1. _____ 2. _____ 3. _____

4. _____ 5. _____ 6. _____

PAYMENT METHODS (Instalment Plan is Possible – Add $25 per Workshop)

☐ Designate	1 x $295
☐ Early Registrant	1 x $495
☐ DAW Trio	1 x $885
☐ Walk Up Attendee	1 x $595
Total Tuition	$ _____
Plus GST/HST	$ _____
Total	$ _____

GST # 885004713RT0001

Note: $45 fee for NSF cheques or credit card declines.

Payment Information: Credit Card Type ☐ Visa ☐ MC ☐ Amex

Card Number: _____ Expiry Date: _____

Name on Card: _____

Signature: _____

☐ Cheque/Money Order Mail to: Knowledge Bureau
187 St. Mary's Road
Winnipeg, MB R2H 1J2

☐ I agree to receive content update notifications, information about educational workshops and transcripts on my progress as a student with Knowledge Bureau.

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