

DESIGNED FOR
ADVISORS IN PRACTICE



Buy All 3
Workshops & SAVE
the Most!

EXPLORE RECENT TAX AND ECONOMIC CHANGES AND BUILD YOUR VALUE PROPOSITION.

For agenda and venue details see knowledgebureau.com or call toll free 1-866-953-4769

INTERACTIVE WORKSHOPS: CALENDAR OF EVENTS

SPRING 2019 CE SUMMIT

EARN
10
CE CREDITS

Early Registration Ends May 15, 2019

Post Budget Action Strategies For Tax and Financial Advisors

May 28	>	Winnipeg
May 29	>	Calgary
May 30	>	Vancouver
June 4	>	Toronto

FALL 2019 CE SUMMIT

EARN
10
CE CREDITS

Early Registration Ends October 15, 2019

Year-End Planning For Investors and Small Businesses

November 4	>	Winnipeg
November 5	>	Toronto
November 6	>	Calgary
November 7	>	Vancouver

WINTER 2020 CE SUMMIT

EARN
10
CE CREDITS

Early Registration Ends January 10, 2020

Advanced 2020 Personal Tax Update

*Canada's the most comprehensive
T1 bootcamp*

January 16	>	Winnipeg
January 20	>	Toronto
January 21	>	Ottawa
January 22	>	Calgary
January 23	>	Edmonton
January 24	>	Vancouver

What's Included:

- Cutting-edge instruction from industry experts
- Pre-reading in EverGreen Explanatory Notes
- The Comprehensive Knowledge Journal
- Meet and Greet Networking Lunch
- Tuition Value Program
- Exclusive Distinguished Advisor Events



"I have been attending these workshops for 10+ years and always come away with new learning, great new ideas and renewed enthusiasm for adding value to my business.

- Maureen Carse, DFA - Tax Services Specialist

Each Summit: 10 CE/CPD Credits (includes in-class and pre-reading work)

MAKE YOUR SELECTIONS:			
CE SUMMIT SELECTION: For detailed agenda see www.knowledgebureau.com/workshops	SELECT LOCATION:	REGISTRATION FEES (Taxes Extra):	
<input type="checkbox"/> SPRING 2019 CE SUMMIT Post Budget Action Strategies for Tax and Financial Advisors Early registration deadline: May 15, 2019*	<input type="checkbox"/> May 29 > Winnipeg <input type="checkbox"/> May 30 > Calgary <input type="checkbox"/> May 31 > Vancouver <input type="checkbox"/> June 4 > Toronto	Multiple Summit Rates	Single Summit Rates Enrol by Early Registration
		<input type="checkbox"/> Trio - Take All Three or Bring Three to One Save the Most! \$1,185 (\$395 each - taxes extra)	Designate <input type="checkbox"/> \$395 each
<input type="checkbox"/> FALL 2019 CE SUMMIT Year-End Planning: For Investors and Small Businesses Early registration deadline: October 15, 2019*	<input type="checkbox"/> November 4 > Winnipeg <input type="checkbox"/> November 5 > Toronto <input type="checkbox"/> November 6 > Calgary <input type="checkbox"/> November 7 > Vancouver	<input type="checkbox"/> Duo - Take Two or Bring Two to One \$990 (\$495 each - taxes extra)	Early Registrant <input type="checkbox"/> \$550 each
			Regular Registration (after deadlines) <input type="checkbox"/> \$595 each
<input type="checkbox"/> WINTER 2020 CE SUMMIT Advanced 2020 Personal Tax Update Early registration deadline: January 10, 2020*	<input type="checkbox"/> January 16 > Winnipeg <input type="checkbox"/> January 20 > Toronto <input type="checkbox"/> January 21 > Ottawa <input type="checkbox"/> January 22 > Calgary <input type="checkbox"/> January 23 > Edmonton <input type="checkbox"/> January 24 > Vancouver		Table of 6 <input type="checkbox"/> \$325 per person <small>(attach list of delegates)</small>

***Please register by the deadlines to receive the hard copy of the Knowledge Journal at no extra cost. Regular cost is \$395.**

SIGN ME UP!	
Please include your name as you want it to appear on your certificate.	Returning Client ID / Student Number: _____
Name: _____	Referred by: _____
Company: _____	Designations/Licenses: _____
Address: _____	City: _____ Province: _____ Postal Code: _____
Email: _____	
Phone - Work: _____	Mobile: _____ Twitter: _____
Are you mainly involved in: <input type="checkbox"/> Taxation and Accounting Services <input type="checkbox"/> Bookkeeping Services <input type="checkbox"/> Financial Services	
DISTINGUISHED ADVISOR MENTORSHIP MEETINGS: Learn how to become a centre of influence as a teacher, mentor and Fellow of Knowledge Bureau. If you are a graduate of the RWM, MFA or DFA-Specialist Programs please indicate your interest in attending these complimentary break-out sessions at the spring and fall CE Summits. RSVP is required.	
<input type="checkbox"/> RSVP - CE Summits - City: _____	

PAYMENT METHODS (for instalment plan options call: 1-866-953-4769)	
<input type="checkbox"/> Designate 1 x \$395 <input type="checkbox"/> Early Registrant 1 x \$550 <input type="checkbox"/> Trio (Take 3 or 3 at one) 1 x \$1,185 <input type="checkbox"/> Duo (Take 2 or 2 at one) 1 x \$990 <input type="checkbox"/> Regular Registration 1 x \$595 <input type="checkbox"/> Table of 6 6 x \$325 = \$1,950	TOTAL FEES: \$ _____ Total Fees: \$ _____ Plus GST/HST \$ _____ Total Tuition \$ _____ Payment Information: Credit Card Type <input type="checkbox"/> Visa <input type="checkbox"/> MC <input type="checkbox"/> Cash/Money Order Card Number: _____ Expiry Date: _____ Name on Card: _____ Signature: _____ Note: \$45 free for credit card declines. <input type="checkbox"/> I agree to receive content updates, information about educational summits and transcripts on my progress as a student with Knowledge Bureau.
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