

DESIGNED FOR
ADVISORS IN PRACTICE



Buy All Three Workshops
and Save
the Most!

SHARPEN YOUR SKILLS, MEET EXPERT INSTRUCTORS AND NETWORK WITH PEERS:

Explore Recent Tax and Economic Changes and Build Your Value Proposition

For agenda and venue details see knowledgebureau.com or call Toll Free 1.866.953.4769

Interactive Workshops: 2018/2019 Calendar of Events

Early Registration Ends October 15, 2018

**FALL 2018
CE SUMMIT**

**EARN
10
CE CREDITS**

**Year-End Planning:
For Investors and Small
Businesses**

November 2	>	Winnipeg
November 5	>	Vancouver
November 6	>	Calgary
November 7	>	Toronto

Early Registration Ends January 10, 2019

**WINTER 2019
CE SUMMIT**

**EARN
10
CE CREDITS**

**Advanced 2019
Personal Tax Update**

*Canada's the most comprehensive
T1 bootcamp*

January 17	>	Winnipeg
January 21	>	Toronto
January 22	>	Ottawa
January 23	>	Calgary
January 24	>	Edmonton
January 25	>	Vancouver

Early Registration Ends May 15, 2019

**SPRING 2019
CE SUMMIT**

**EARN
10
CE CREDITS**

**Post Budget Action Strategies
For Tax and Financial Advisors**

May 28	>	Winnipeg
May 29	>	Vancouver
May 30	>	Calgary
June 4	>	Toronto

What's Included:

- Pre-Session: Reading in EverGreen Explanatory Notes
- In-Session: Cutting-Edge instruction from industry experts
- Post-Session: Special Tuition Fees for Online Studies
- Comprehensive Knowledge Journal
- Lots of Great Food & Networking Opportunities
- Valuable Prizes and Surprises!



"The wealth of knowledge is impressive." H. Janda, ON

"We close the office so everyone can attend - it provides tremendous value to our clients" Brenda A, AB

HOW TO REGISTER: Online: knowledgebureau.com

Toll-Free: 1-866-953-4769 Fax: 1-204-953-4762

 Scan/Email: registrar@knowledgebureau.com
Each Summit: 10 CE/CPD Credits (includes in-class and pre-reading work)

MAKE YOUR SELECTIONS:

CE SUMMIT SELECTION For detailed agenda see www.knowledgebureau.com/workshops	SELECT LOCATION	REGISTRATION FEES Taxes Extra	
<input type="checkbox"/> FALL 2018 CE SUMMIT Year-End Planning: For Investors and Small Businesses Early registration deadline: October 15, 2018*	<input type="checkbox"/> November 2 > Winnipeg <input type="checkbox"/> November 5 > Vancouver <input type="checkbox"/> November 6 > Calgary <input type="checkbox"/> November 7 > Toronto	Multiple Summit Rates <input type="checkbox"/> Trio - Take All Three or Bring Three to One Save the Most! \$990 (\$330 each - taxes extra)	Single Summit Rates Enrol by Early Registration Designate <input type="checkbox"/> \$330 each
		<input type="checkbox"/> WINTER 2019 CE SUMMIT Advanced 2019 Personal Tax Update Early registration deadline: January 10, 2019*	<input type="checkbox"/> January 17 > Winnipeg <input type="checkbox"/> January 21 > Toronto <input type="checkbox"/> January 22 > Ottawa <input type="checkbox"/> January 23 > Calgary <input type="checkbox"/> January 24 > Edmonton <input type="checkbox"/> January 25 > Vancouver
<input type="checkbox"/> SPRING 2019 CE SUMMIT Post Budget Action Strategies for Tax and Financial Advisors Early registration deadline: May 15, 2019*	<input type="checkbox"/> May 28 > Winnipeg <input type="checkbox"/> May 29 > Vancouver <input type="checkbox"/> May 30 > Calgary <input type="checkbox"/> June 4 > Toronto		Table of 6 <input type="checkbox"/> \$286 per person (attach list of delegates)

* Please register by the deadlines to receive the hard copy of the Knowledge Journal at no extra cost. Regular cost is \$395.

SIGN ME UP!

Please include your name as you want it to appear on your certificate.

Returning Client ID / Student Number: _____

Referred by: _____

Name _____ Designations/Licenses _____

Company _____

Address _____ City _____ Province _____ Postal Code _____

Email _____

Phone - Work _____ Mobile _____ Twitter _____

Are you mainly involved in: Taxation and Accounting Services Bookkeeping Services Financial Services

DISTINGUISHED ADVISOR MENTORSHIP MEETINGS

Learn how to become a centre of influence as a teacher, mentor and Fellow of Knowledge Bureau. If you are a graduate of the RWM, MFA or DFA-Specialist Programs please indicate your interest in attending these complimentary break-out sessions at the spring and fall CE Summits. RSVP is required.

 RSVP - Fall 2018 CE Summits - City: _____

PAYMENT METHODS (Instalment Plan is possible – Call 1.866.953.4769 for details)

<input type="checkbox"/> Designate	1 x \$330	Total Fees \$	Plus GST/HST \$	Total Tuition \$
<input type="checkbox"/> Early Registration	1 x \$495	Payment Information: Credit Card Type <input type="checkbox"/> Visa <input type="checkbox"/> MC <input type="checkbox"/> Amex		
<input type="checkbox"/> Trio (Take 3 or 3 at one)	1 x \$990	Card Number: _____ Expiry Date: _____		
<input type="checkbox"/> Duo (Take 2 or 2 at one)	1 x \$798	Name on Card: _____		
<input type="checkbox"/> Late Registration	1 x \$595	Signature: _____		
<input type="checkbox"/> Table of 6	6 x \$286 = \$1,716	Note: \$45 fee for credit card declines.		
Total Fees	\$ _____	<input type="checkbox"/> I agree to receive content update notifications, information about educational summits and transcripts on my progress as a student with Knowledge Bureau.		

For Curriculum, Academic and Refund Policies, and Procedures and Technology Specs go to www.knowledgebureau.com/index.php/about-us/knowledge-bureau-policies/