

13TH ANNUAL DISTINGUISHED ADVISOR CONFERENCE NOVEMBER 6-9, 2016 — SAN DIEGO, CALIFORNIA



SOAR HIGHER: Plan for Your Greater Potential



What does it take to be a Top Gun in the financial services? To be amongst the most highly regarded in your industry, you must exhibit the characteristics reserved for the elite: exceptional academic achievements, personal outstanding leadership and teamwork abilities and most of all, a stronger drive than others to be at the top of your field.

This year, the Distinguished Advisor Conference is for and about the Top Guns. Learn what it takes to soar higher in your success as we tackle cutting edge technical tactics and demonstrate skilled maneuvers to employ when your clients' affairs are under attack from a variety of risks. Explore your greater potential: be fully prepared to gain the upper hand in financial dogfights relating to tax, retirement, succession and estate planning.

Join us in San Diego at the stunning Loews Coronado Resort with views of the shimmering bay and the beautiful city skyline. At this private beach resort - with paddle boarding, sailing, fishing and golf nearby - Forge important new business, educational and personal networks. **Experience education differently: at a higher standard.**

Make a Great Decision: Reserve Your Spot Today!

See reverse for early registration discounts. For more details, visit us online (knowledgebureau.com/dac) or contact us toll-free at 1-866-953-4769 or registrar@knowledgebureau.com.

Program Director



Title Sponsor



THE DISTINGUISHED ADVISOR CONFERENCE 2016

November 6-9, 2016 in San Diego, California

SIGN ME UP!

Please include your name as you want it to appear on the badge

Referred by _____ ☐ In-Conference Repeat Client

Preferred Client ID/Student Number _____

Name _____

Designations/Licenses _____

Company Name _____

Address _____

City, Province _____ Postal Code _____

Email _____

Phone (primary) _____ Phone (cell) _____

Years in business _____ Professional Industry ☐ Financial Services ☐ Tax ☐ Accounting

Spouse's name _____ Occupation _____

Industry _____ Designations _____

Dietary Restrictions: ☐ For You _____ ☐ For Spouse _____

CONFERENCE FEES Register Early - Save the Most. Taxes extra. Prices subject to change without notice.

Tuition Fees may be deductible. See Registration, CE Accreditation, and Refund Policies at www.knowledgebureau.com/dac

	First Time Attendees	Alumni	Designates	Spouses
Register by Sept. 30	\$2095	\$1995	\$1895	\$495
After Sept. 30	\$2500	\$2150	\$1950	\$595

Registration includes approximately 15 CE/CPD Credit hours, journal, accreditation, certification, opening reception, breakfasts, mimosa breaks, group gala dinner. Visit agenda often as speakers and topics are added. Enquire for a 10% off team rate for additional group member from your office.

*6 free spots awarded to Designate grads.

PAYMENT METHODS Pay in Full - Save the Most. E-Z Payment Plan Available

Tuition Fees: ☐ VISA ☐ MasterCard ☐ American Express ☐ Cheque**

Card Number _____ Expiry _____ Signature _____

☐ **Tuition Paid in Full** ☐ Self \$ _____ ☐ Spouse \$ _____ ☐ Group Member \$ _____ Subtotal \$ _____

Plus Taxes \$ _____ (GST # 885004713RT00001) **Total \$** _____

☐ **E-Z Payment Plan** Add \$120 to Total, then provide equal monthly payments ending Aug. 15 = Each Month \$ _____

☐ **Grads:** if awarded free registration you must provide credit card number for 30% refundable deposit, hotel and incidentals.

HOTEL ARRANGEMENTS View Venue details at knowledgebureau.com/dac. Rate is US \$245/night (tax included).

All rooms must be booked with Knowledge Bureau for best rates. Available on a first come, first served basis. Credit card above will be used to pre-pay hotel rooms on September 30th in US dollars plus a 2% exchange conversion charge.

Hotel Arrival: _____ Hotel Departure: _____ Number of guests _____

☐ King ☐ Double (bed size not guaranteed)

HOW TO REGISTER

Phone: 1-866-953-4769 (toll free)

Fax: 1-204-953-4762

Online: knowledgebureau.com/dac

** By Mail: Knowledge Bureau

187 St. Mary's Road

Winnipeg, MB, R2H 1J2

☐ Yes, please update me on conference and venue details, and registration updates, CE/CPD transcripts & certificates, KBR tax update subscription by email, phone and/or mail as required.

YOUR STATUS

☐ Delegate

☐ Delegate-Spouse

☐ Sponsor

☐ Potential Sponsor

☐ KB Student

☐ Delegate-Designate

☐ Speaker

☐ Speaker-Sponsor

☐ Event Planner

☐ Staff