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John is the Assistant Vice President of the Tax, Retirement & Estate Planning Services and Advanced Sales Concepts team for Manulife Financial. He joined Manulife in 2001, having previously worked for a national accounting firm and a private law firm. He has experience with estate planning and wealth management strategies and a wide variety of general tax matters including trusts and annuities. John is a frequent speaker at industry conferences and seminars, has published articles on estate planning and income strategies, and has appeared as a guest expert on BNNTV. He has a Bachelor of Commerce degree from the University of Toronto and a Bachelor of Law Degree from the University of British Columbia. John was called to the Ontario Bar in 1998. He has obtained his CSC certificate and completed the CICA In-Depth Tax Course. John has an Elder Planning Counselor (EPC) and a Certified Financial Planner (CFP) designation and is a member of the Ontario Bar Association and the Canadian Tax Foundation.