



AGENDA AT A GLANCE

**THEME: Powerful Competition -
The Secret to Economic Resilience**

The Distinguished Advisor Conference is the place to connect with other financial leaders and hear the latest in thought provoking business ideas that will help you shape your company today and in the years ahead. With three days of cutting-edge topics delivered by some of the top subject matter experts in the world, this is your opportunity to be inspired, to learn and to think strategically about your business. **CHECK BACK OFTEN FOR NEW TOPICS AND SPEAKERS**

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LIONRIDGE
capital management



SUNDAY, NOVEMBER 10

12:00 – 5:00 p.m.	Registration at the Westin Puerto Vallarta Lobby
6:00 – 7:00 p.m.	First Timers Reception Beachside Pergolas
7:00 – 9:00 p.m.	Welcome Reception Beachside Pergolas

MONDAY, NOVEMBER 11 -- Economic Resilience in Creating Family Wealth

7:00 – 7:45 a.m.	Hot Buffet Breakfast for Attendees and Paid Guests Pintero's Terrace
7:45 – 8:00 a.m.	Welcome and Opening Remarks Master of Ceremonies Pintero's Ballroom
8:00 – 8:45 a.m.	Evelyn Jacks, MFA, President, Knowledge Bureau
10:30 – 10:55 a.m.	Mimosa Break Pintero's Terrace
10:55 – 11:00 a.m.	Remembrance Day Acknowledgment
12:45 – 2:00 p.m.	Lunch and Learn Sponsored by Pintero's Ballroom
2:30 – 5:30 p.m.	Puerto Vallarta City Tour - Optional
7:00 – 10:30 p.m.	Dinner at Café des Artiste - Optional

TUESDAY, NOVEMBER 12 -- Client Relationship Management, Ethics and Compliance

7:00 – 7:45 a.m.	Hot Buffet Breakfast for Attendees and Paid Guests Pintero's Terrace
7:45 – 8:00 a.m.	Highlights of Day 1 with your Master of Ceremonies Pintero's Ballroom
10:15 – 10:45 a.m.	Mimosa Break Pintero's Terrace
12:45 – 2:00 p.m.	Lunch and Learn Sponsored by Pintero's Ballroom
3:30 – 4:30 p.m.	"Splash" Poolside Meet and Greet with Sponsors and Speakers
6:30 – 7:30 p.m.	MFA/DFA-Specialist Reception Pintero's Terrace
7:30 – 10:00 p.m.	Olé - DAC Tropical Fiesta Party

WEDNESDAY, NOVEMBER 13 -- New Opportunities in Wealth Distribution

7:00 – 7:45 a.m.	Hot Buffet Breakfast for Attendees and Paid Guests Pintero's Terrace
7:45 – 8:00 a.m.	Highlights of Day 2 with your Master of Ceremonies Pintero's Ballroom
10:15 – 10:45 a.m.	Mimosa Break Pintero's Terrace
11:30 – 12:30 p.m.	Conference Close
1:00 – 4:30 PM	Mexican Cooking Class (Optional)



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