

CE SUMMITS

A Virtual, In-Class Experience

Especially for Practitioners in the Tax, Bookkeeping and Financial Services industries

Become a Session Leadership or Marketing Opportunity Partner in up to 4 upcoming events!

> Your brand takes centre stage!

The Sessions and Their Themes

January 19, 2022: Advanced Personal Tax Update

May 18, 2022: Retirement & Estate Planning September 21, 2022: Audit Defence: Managing Tax Risk

> November 16, 2022: Year-End Tax Planning

Strategic Partnership Opportunities

Session Leadership:

Take the virtual stage as a session leadership partner.

- Speak to the theme topics with your special message
- Your brand information is included in the online journal
- Receive significant marketing pre-event, at the event, and post-event in materials brochures, online links to your website, Virtual Summit specific e-blasts, weekly presence in KBR, and social media reach (Facebook, LinkedIn, Twitter)
- Receive two complimentary registrations per virtual event

"The reason Intuit partners with Knowledge Bureau is simple... the quality of the attendees! They are an engaged audience."

> - Scott Zandbergen, Intuit Group Marketing Manager

"Fantastic review. It is the right fit for all accounting, tax, insurance, investment and financial partners." - Doug Buss, CLU, CPCA, CFP, MB

"Great education on the changes in tax" - Rick Morson, CIM, BC

Marketing Opportunity:

Become a strategic partner of the comprehensive online journal. A valuable resource that attendees will reference long-term.

- Your logo will be featured on the inside front, inside back, or outside back cover.
- Receive significant marketing pre-event, at the event, and post-event in materials brochures, online links to your website, Virtual Summit specific e-blasts, weekly presence in KBR, and social media reach (Facebook, LinkedIn, Twitter)

"In a time when timely information and forward thinking is more important than ever, Knowledge Bureau brings the most important topics to the forefront."

> - Kristen Elliott, DFA™- Tax Services Specialist, RWM

Phone: : 1-866-953-4769

Let's Connect :

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⊱ Knowledge Bureau World-Class Financial Education

THE CE SUMMITS **Partnership Form**

Confirm your participation as a strategic partner of these Virtual CE SUMMITS, complete the information below and return to Knowledge Bureau by email (accounting@knowledgebureau.com). Amounts are payable 60 days before each event. If you have any questions, please contact us at: 1-866-953-4769 or visit us online at: knowledgebureau.com.

Company:		
Contact Name:		Title:
Company Address:		
City/Province:	Postal Code:	Company Phone:

Business Email: ____

SELECT YOUR STRATEGIC PARTNERSHIP LEVELS HERE:

SELECT A CATEGORY:	FEE:		SELECT YOU	JR EVENT(S):	
SESSION LEADERSHIP Receive 2 complimentary registrations per virtual event (\$1390 value)	\$1,995 +taxes	January 19, 2022 Advanced Personal Tax Update	May 18, 2022: Retirement & Estate Planning	September 21, 2022: Audit Defence: Managing Tax Risk for Small Business Owners	November 16, 2022 Year-End Tax Planning: Focus on Investors and Owner-Managers
KNOWLEDGE JOURNAL MARKETING OPPORTUNITY	\$995 +taxes	January 19, 2022 Advanced Personal Tax Update	May 18, 2022: Retirement & Estate Planning	September 21, 2022: Audit Defence: Managing Tax Risk for Small Business Owners	November 16, 2022 Year-End Tax Planning: Focus on Investors and Owner-Managers

□ Purchase Order attached; please invoice us, or □ E-Transfer □ Pay by Credit Card: □ VISA □ MC Card Number: _____ Expiry Date: _____ Name of Card Holder: _____

PAYMENT: Your strategic partner commitment is not secured until payment is received. Session leaders must confirm 3 months in advance of each session.

Date:	Total Amount:	*GST extra - GST Number 885004713RT0001

Signature: ____

Scan and email to accounting@knowledgebureau.com

Let's Connect :

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