LEADING ADVISORS IN WEALTH MANAGEMENT



LEARN MORE ABOUT "GLOBAL TAX COMPETITIVENESS: THE SECRET TO ECONOMIC RESILIENCE" WITH SPECIAL GUEST KEYNOTE SPEAKER DR. DEAN SMITH. **REGISTER BY SEPTEMBER 15**

DR. DEAN SMITH **PRESIDENT** CADESKY U.S. TAX LTD. **SPEAKER ON DAC DAY 2**

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GLOBAL TAX COMPETITIVENESS: The Secret to Economic Resilience

For business clients competing globally and planning for 2021 and beyond, an astute wealth advisor who has a deep understanding of cross-border taxation issues and the available options to potentially expand beyond Canada's border is a true asset. Competitive tax rates are critical if business owners - your clients - want to compete in the global economy.

What are the barriers to a business expansion plan that your clients may be facing? Are you an active participant in your client's discussions? If not, you are bound to lose the client who is ambitiously looking to grow. If you are keen to grow with your business owner clients, taking a holistic approach by putting the right, tax-astute business plan together can create exciting possibilities. What are the details of that plan? How far out must it be assembled to get the best tax structures into place? Whose job is it to create that plan? If you want to be the trusted advisor, it's your job to make sure it all happens. Find out how to do it well.

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