

In a Hurry to Grow Your Professional Credentials? Get on the *FAST-TRACK*



An Accelerated Educational Program for Experienced Tax and Financial Advisors

The Perfect Solution if You Want to:



Train your team for the upcoming year-end, tax, and RRSP season



Earn valuable CPD online



Build your business and meet the demand for specialized wealth management and tax services

Now you can achieve these goals and enhance your professional qualifications on the **Fast-Track**.
Earn an MFA or DFA-Tax Services Specialized designation in 3 simple steps:

1 Take the Challenge Exams

Your years of experience and prior studies are valuable...help us recognize them!

Our designation programs require completion of six courses. Now you can earn your exemptions from required basic level courses in your chosen designation stream by challenging the exams. An 80% pass mark is required.

2 Study the Online Courses

Complete three advanced certificate courses online...convenient and fast!

Check out the Virtual Campus! Everything is included: your Knowledge Journals in your personal reference library, EverGreen Explanatory Notes, 14 planning calculators, quizzes, case studies featuring popular pro software, official certification transcripts, and T2202As.

3 Attend the Bootcamps

Attend all three Distinguished Advisor Workshops in a city near you.

- **October**
Corporate Tax & Year-End Planning Bootcamp
- **January**
Personal Tax Bootcamp
- **June**
Trusts and Estates

Choose from four professional streams; see reverse for details.

For a free personal educational consultation call toll free 1.866.953.4769 or registrar@knowledgebureau.com. See course curriculum details at www.knowledgebureau.com.



Knowledge Bureau[®]
Excellence in Financial Education

*The MFA™ and DFA-Tax Services Specialist™ are registered certification marks of Knowledge Bureau™



e-Learning Registration Form

or order online @ knowledgebureau.com

Phone: 1.866.953.4769 (toll-free) Fax: 204.953.4762

Online: www.knowledgebureau.com

Email: registrar@knowledgebureau.com

Identification (Complete one form per student)

Name	Company	Returning Student ID #
Address	City	Province
Postal Code	E-Mail	Referred by
Phone with Area Code	Fax	Current Designations/ Licensing

Select a FAST-TRACK Designation Stream

	<input type="checkbox"/> DFA–TAX SERVICES SPECIALIST™	<input type="checkbox"/> MFA–BUSINESS SERVICES SPECIALIST™	<input type="checkbox"/> MFA–RETIREMENT SERVICES SPECIALIST™	<input type="checkbox"/> MFA–SUCCESSION & ESTATE PLANNING SPECIALIST™
3 Required Exemption Exams*	<ul style="list-style-type: none"> T1 Professional Tax Preparation – Basic T1 Professional Tax Preparation – Advanced T1 Professional Tax Preparation – Proprietorships 	<ul style="list-style-type: none"> Basic Bookkeeping for Small Businesses Advanced Bookkeeping for Multiple Businesses Advanced Payroll 	<ul style="list-style-type: none"> T1 Professional Tax Preparation – Basic Financial Literacy: Assessing Risk and Return Insurance Strategies for the Small Business Owner 	<ul style="list-style-type: none"> Fundamentals of Succession Planning Advising Family Businesses Insurance Strategies for the Small Business Owner
3 Online Courses*	<ul style="list-style-type: none"> Final Returns on Death of a Taxpayer Cross Border Taxation T2 Professional Tax Preparation for Micro Businesses 	<ul style="list-style-type: none"> Tax Planning for Corporate Owner Managers T2 Advanced – Integration of Personal & Corporate Tax Accounting for Business Transitions 	<ul style="list-style-type: none"> Elements of Real Wealth Management Advanced Tax-Efficient Retirement Income Planning Tax Strategies for Financial Advisors 	<ul style="list-style-type: none"> Final Returns on Death of a Taxpayer Use of Trusts in Tax and Estate Planning Business Valuation for Advisors
3 Bootcamps	<ul style="list-style-type: none"> October: Year-End and Business Succession Planning 	<ul style="list-style-type: none"> January: Personal Tax Bootcamp 	<ul style="list-style-type: none"> June: Trusts and Estates 	

For more information about dates and venues for the bootcamps, visit knowledgebureau.com/daw

*Courses qualifying for exemption exams are required; however, online course options can be customized. Call toll free 1.866.953.4769 to discuss.

FAST-TRACK Tuition Fees

Fees shown are for experienced tax and financial advisors who wish to pursue a designation and grow their professional credentials.

FAST-TRACK Fees

• Challenge Exams

Regular fee: 3 x \$195 = \$585
Fast-Track fee: 3 x \$175 (Save 10%)

\$525

• Certificate Courses

Regular fee: 3 x \$795 = \$2385
Fast-Track fee: 3 x \$575 (Save 28%)

\$1725

• Bootcamps

Regular fee: 3 x \$595 = \$1785
Fast-Track fee: 3 x \$331.67 (Save 44%)

\$995

☐ **Sign me up for FAST-TRACK!**
Easy instalment plan available.
Save 32% over regular fees.

TOTAL
\$3245
+ taxes

Study Schedule

• Challenge Exams – Take within 30 days of registration

PREFERRED DATE: _____

• Certificate Courses – 3 courses, 1 course per month

✓ SELECT YOUR TIME FRAME:

☐ Oct 1-Dec 31 ☐ Jan 1-Mar 31 ☐ May 15-Aug 15

• DAW Bootcamps

✓ SELECT YOUR CITY:

☐ Calgary ☐ Toronto ☐ Vancouver ☐ Winnipeg

Choose a Payment Method

☐ Credit Card ☐ Visa ☐ MC ☐ Amex

Card Number _____

Expiry Date ____ / ____

Name on Card _____

Signature _____

☐ Cheque/
Money Order

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