# In a Hurry to Grow Your Professional Credentials? Get on the FAST-TRACK



#### An Accelerated Educational Program for Experienced Tax and Financial Advisors

# The Perfect Solution if You Want to:

Train your team for the upcoming year-end, tax, and RRSP season Earn valuable CPD online



Build your business and meet the demand for specialized wealth management and tax services

Now you can achieve these goals and enhance your professional qualifications on the **Fast-Track**. Earn an MFA or DFA-Tax Services Specialized designation in 3 simple steps:

### 1 Take the Challenge Exams

Your years of experience and prior studies are valuable...help us recognize them!

Our designation programs require completion of six courses. Now you can earn your exemptions from required basic level courses in your chosen designation stream by challenging the exams. An 80% pass mark is required.

## 2 Study the Online Courses

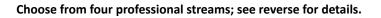
Complete three advanced certificate courses online...convenient and fast!

Check out the Virtual Campus! Everything is included: your Knowledge Journals in your personal reference library, EverGreen Explanatory Notes, 14 planning calculators, quizzes, case studies featuring popular pro software, official certification transcripts, and T2202As.

## Attend the Bootcamps

Attend all three Distinguished Advisor Workshops in a city near you.

- October Corporate Tax & Year-End Planning Bootcamp
- January Personal Tax Bootcamp
- **June** Trusts and Estates



For a free personal educational consultation call toll free 1.866.953.4769 or registrar@knowledgebureau.com. See course curriculum details at www.knowledgebureau.com.





Phone: 1.866.953.4769 (toll-free) Fax: 204.953.4762 Online: www.knowledgebureau.com Email: registrar@knowledgebureau.com

Identification (Complete one form per student) Name Company Returning Student ID # Address City Province Postal Code E-Mail Referred by Phone with Area Code Current Designations/ Fax Licensing

Select a FAST-TRACK Designation Stream					
$\checkmark$	☐ DFA-TAX SERVICES SPECIALIST™	☐ MFA-BUSINESS SERVICES SPECIALIST™	☐ MFA-RETIREMENT SERVICES SPECIALIST™	☐ MFA-SUCCESSION & ESTATE PLANNING SPECIALIST™	
Required Exemption Exams*	<ul> <li>T1 Professional Tax Preparation – Basic</li> <li>T1 Professional Tax Preparation – Advanced</li> <li>T1 Professional Tax Preparation – Proprietorships</li> </ul>	<ul> <li>Basic Bookkeeping for Small Businesses</li> <li>Advanced Bookkeeping for Multiple Businesses</li> <li>Advanced Payroll</li> </ul>	<ul> <li>T1 Professional Tax Preparation – Basic</li> <li>Financial Literacy: Assessing Risk and Return</li> <li>Insurance Strategies for the Small Business Owner</li> </ul>	<ul> <li>Fundamentals of Succession Planning</li> <li>Advising Family Businesses</li> <li>Insurance Strategies for the Small Business Owner</li> </ul>	
<b>3</b> Online Courses*	<ul> <li>Final Returns on Death of a Taxpayer</li> <li>Cross Border Taxation</li> <li>T2 Professional Tax Preparation for Micro Businesses</li> </ul>	<ul> <li>Tax Planning for Corporate Owner Managers</li> <li>T2 Advanced – Integration of Personal &amp; Corporate Tax</li> <li>Accounting for Business Transitions</li> </ul>	<ul> <li>Elements of Real Wealth Management</li> <li>Advanced Tax-Efficient Retirement Income Planning</li> <li>Tax Strategies for Financial Advisors</li> </ul>	<ul> <li>Final Returns on Death of a Taxpayer</li> <li>Use of Trusts in Tax and Estate Planning</li> <li>Business Valuation for Advisors</li> </ul>	
Bootcamps	October: Year-End and Business Succession Planning For more inform	• January: Personal Tax Bootcamp	June: Trusts and Estates     the bootcamps, visit knowledaeb	ureau.com/daw	

For more information about dates and venues for the bootcamps, visit knowledgebureau.com/daw

\*Courses qualifying for exemption exams are required; however, online course options can be customized. Call toll free 1.866.953.4769 to discuss.

FAST-TRACK Tuition Fees		Study Schedule	
Fees shown are for experienced tax and financial advisors who wish to pursue a designation and grow their professional credentials.	F <i>AST-TRACK</i> Fees	Challenge Exams – Take within 30 days of registration     PREFERRED DATE:	
• Challenge Exams Regular fee: 3 x \$195 = \$585 Fast-Track fee: 3 x \$175 (Save 10%)	\$525	Certificate Courses – 3 courses, 1 course per month     ✓ SELECT YOUR TIME FRAME:     Oct 1-Dec 31    Jan 1-Mar 31    May 15-Aug 15	
• Certificate Courses Regular fee: 3 x \$795 = \$2385 Fast-Track fee: 3 x \$575 (Save 28%)	\$1725	DAW Bootcamps     SELECT YOUR CITY:     Calgary	
• Bootcamps Regular fee: 3 x \$595 = \$1785 Fast-Track fee: 3 x \$331.67 (Save 44%)	\$995	Choose a Payment Method Credit Card Visa MC Amex Card Number	
<ul> <li>Sign me up for FAST-TRACK!</li> <li>Easy instalment plan available.</li> <li>Save 32% over regular fees.</li> </ul>	TOTAL \$3245 + taxes	Expiry Date/ Name on Card Signature	
		Cheque/ Mail to: Knowledge Bureau Money Order 187 St. Mary's Road Winnipeg, MB R2H 1J2	