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NOVEMBER 10-13,
2019



2019
Distinguished Advisor Conference

LEARN MORE ABOUT "CREATING INCOME WITH NEW PERSONAL PENSION PLANS"
WITH SPECIAL GUEST KEYNOTE SPEAKER JEAN-PIERRE LAPORTE.
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JEAN-PIERRE LAPORTE
BA, MA, JD
CEO
INTEGRIS PENSION
MANAGEMENT CORP

SPEAKER ON DAC DAY 2

OPTIMIZING INCOME WITH NEW PERSONAL PENSION PLANS

Considering the new tax rules that penalize passive investments within CCPCs, advisors must understand how pension legislation can become a powerful tool to deal with wealth succession, business succession and tax optimization within a corporate environment. Building on the Knowledge Bureau course: PERSONAL PENSION PLANNING FOR CORPORATE OWNER-MANAGERS, this session explores the utility of a combination pension plan, provided by Personal Pension Plans, for deriving income for beneficiaries and protecting assets through accumulation into retirement.

Hear from 19 outstanding thought
leaders, and network with hundreds
of leading advisors, only at DAC.

Agenda

Register