



2021 Society of Real Wealth Managers (RWM) Member Bio

TO BE USED: For Society of Real Wealth Managers print and online marketing.

YOUR NAME:	
DESIGNATIONS (LIST ALL):	
TITLE/ROLE:	
COMPANY NAME/ EMPLOYER:	
WEBSITE:	
LINKEDIN PAGE:	

BRIEF INTRO – WHAT IS YOUR UNIQUE VALUE PROPOSITION? (Maximum 50 words)

WHAT IS YOUR REASON FOR JOINING THE SOCIETY OF RWM: (Maximum 50 words)

HOW DO YOU INTEGRATE RWM INTO YOUR PRACTICE: (Maximum 50 words)

Which financial Professional stakeholder group would you best associate yourself with? (Please Select all that apply)



Other: _____ (Optional)

Please attach the following hi-res photos in jpg:

- **PROFESSIONAL HEAD SHOT** (Guidelines: business attire, neutral background preferred)
- **YOUR COMPANY LOGO**

APPROVAL: Please acknowledge and sign for use on Society of Real Wealth Managers website and print materials.

Signature

Please email completed member profile to: rwmcommunity@knowledgebureau.com