



2021 CE CALENDAR AT A GLANCE

For MFA-P™ Relicensing Requirements available through CAGP & Knowledge Bureau

CAGP Courses

COURSES AVAILABLE	DETAILS	DATES	CREDIT HOURS
Gift Planning Fundamentals for Professional Advisors	One-day course offered virtually, or in-person in communities across the country.	September 22-23, 2021*	6 hours
CAGP Webinar Wednesday Series	Webinar series on strategic charitable gift planning.	Offered monthly September - June (except December). Two additional free webinars in May and November.	1 hour per Webinar
National Conference on Strategic Philanthropy	CAGP's annual 3-day national conference in April each year.	April 14-16, 2021	Up to 12 hours [For each workshop / plenary sessions attended to a maximum of 12 hours]
Having the Philanthropic Conversation		October 2021 *	8 hours

* Dates / details to be confirmed. For detailed information on all of education offered by CAGP and the CAGP Foundation please visit: <https://www.cagp-acpdp.org/en/professional-development>



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Original Canadian Gift Planning Course - 2022	A multi-day, immersive learning program offered in a retreat setting	February 7-11, 2022	15 hours
Advanced Gift Planning Summit	CAGP's most advanced and technical learning opportunity	May 2022 *	[up to 15 hours TBD]
CAGP Chapter local professional development	Learning and education sessions on various topics through CAGP local Chapters (usually in person; virtually during COVID)	Local programming information available online.	1-2 hours, depending on session

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CE Summits - May Retirement & Estate Planning	Learn the latest federal budget changes and application to retirement, estate and legacy planning.	3rd week in May May 20, 2021	10 CE Credit hours. Pre-accredited with IIROC and Insurance Councils as well as Knowledge Bureau
CE Summits - September Audit Defence	Learn about risk management related to financial statement preparation, GST, and payroll.	3rd week in September September 23, 2021	10 CE Credit hours. Pre-accredited with IIROC and Insurance Councils as well as Knowledge Bureau
CE Summits - November Year End Tax Planning for Investors & Owner Managers	Focus on tax savings structures to put into place for the current tax year.	3rd week in November November 18, 2021	10 CE Credit hours. Pre-accredited with IIROC and Insurance Councils as well as Knowledge Bureau
CE Summits - January Advanced Personal Tax Update	Canada's most comprehensive training course for T1 tax filing.	3rd week in January January 19, 2022	10 CE Credit hours. Pre-accredited with IIROC and Insurance Councils as well as Knowledge Bureau

Knowledge Bureau's CE Summits are one-day courses offered virtually, or in-person in communities across the country
<https://www.knowledgebureau.com/site/learn-your-way>



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Meeting of the Minds: KB Webinar Series	Two free webinars (Feb/Aug) hosted by the Society RWM™	August 25, February 2022	1 hour each
Distinguished Advisor Conference (DAC)	For leading advisors in the tax, bookkeeping, charitable & financial sectors.	October 17-19, 2021	Up to 30 hours: Pre-accredited with IIFOC and Insurance Councils as well as KB
Knowledge Gap Courses	A series of CE modules and quizzes on current tax and financial issues.	Available online anytime	2 hours each
Certificate Courses	Choose from over 30 comprehensive vocational courses.	Available online anytime	30 hours per Certificate course

Register yourself 24 hours a day via the Virtual Registrar: <https://www.knowledgebureau.com/site/learn-your-way>
For personal support: 1.866.953.4769 or registrar@knowledgebureau.com

