

EARN 10
CE CREDITS
PER
WORKSHOP



**Knowledge
Bureau®**

World-Class Financial Education

DESIGNED FOR ADVISORS IN PRACTICE

"I have been attending these workshops for 10+ years and always come away with new learning, great new ideas and renewed enthusiasm for adding value to my business."

- Maureen Carse,
DFA - Tax Services Specialist

CALENDAR OF EVENTS

TAKE ALL 3 AND SAVE MONEY!

KNOWLEDGE BUREAU EDUCATION DAYS

Come to the CE Summits and learn about recent tax and economic changes. Learn with peers and build your value proposition with a high-engaged, multi-disciplinary and experienced audience of professionals.

For agenda and speaker details, see knowledgebureau.com or call toll free 1-866-953-4769.

FALL 2019

Early Registration Ends October 15, 2019

Year-End Planning For Investors and Small Businesses

November 4	>	Winnipeg
November 5	>	Toronto
November 6	>	Calgary
November 7	>	Vancouver

WINTER 2020

Early Registration Ends January 10, 2020

Advanced Personal Tax Update *Canada's most comprehensive T1 "bootcamp"*

January 16	>	Winnipeg
January 20	>	Toronto
January 21	>	Ottawa
January 22	>	Calgary
January 23	>	Edmonton
January 24	>	Vancouver

SPRING 2020

Early Registration Ends May 15, 2020

Post Budget Action Strategies For Tax and Financial Advisors

May 26	>	Winnipeg
May 27	>	Calgary
May 28	>	Vancouver
June 2	>	Toronto

WHAT'S INCLUDED:

- Cutting-edge instruction from industry experts
- Pre-reading in EverGreen Explanatory Notes
- The Knowledge Journal - a time-saving desktop reference
- Meet and greet networking lunch
- Tuition Value Program - \$200 off your next online course
- Invitation to attend Society of RWM™ meetings

For more details visit www.knowledgebureau.com
or call toll-free 1-866-953-4769

Each Knowledge Bureau Education Day: 10 CE/CPD credits (includes in-class and pre-reading work)

MAKE YOUR SELECTIONS:

FOR DETAILED AGENDA SEE: www.knowledgebureau.com	SELECT LOCATION:	REGISTRATION FEES (Taxes Extra):	
<input type="checkbox"/> FALL 2019 Year-End Planning: For Investors and Small Businesses Early registration deadline: October 15, 2019*	<input type="checkbox"/> November 4 > Winnipeg <input type="checkbox"/> November 5 > Toronto <input type="checkbox"/> November 6 > Calgary <input type="checkbox"/> November 7 > Vancouver	Multiple Attendance Rates <input type="checkbox"/> Trio - Take All Three or Bring Three to One Save the Most! \$1,185 (\$395 each - taxes extra)	Single Attendance Rates Enrol by Early Registration Designate <input type="checkbox"/> \$395 each
<input type="checkbox"/> WINTER 2020 Advanced Personal Tax Update Early registration deadline: January 10, 2020*	<input type="checkbox"/> January 16 > Winnipeg <input type="checkbox"/> January 20 > Toronto <input type="checkbox"/> January 21 > Ottawa <input type="checkbox"/> January 22 > Calgary <input type="checkbox"/> January 23 > Edmonton <input type="checkbox"/> January 24 > Vancouver	<input type="checkbox"/> Duo - Take Two or Bring Two to One \$990 (\$495 each - taxes extra)	Early Registrant <input type="checkbox"/> \$495 each
<input type="checkbox"/> SPRING 2020 Post Budget Action Strategies for Tax and Financial Advisors Early registration deadline: May 15, 2020*	<input type="checkbox"/> May 26 > Winnipeg <input type="checkbox"/> May 27 > Calgary <input type="checkbox"/> May 28 > Vancouver <input type="checkbox"/> June 2 > Toronto		Regular Registration (after deadlines) <input type="checkbox"/> \$695 each
			Group of 4 or More <input type="checkbox"/> \$350 per person (attach list of delegates)

***PLEASE REGISTER BY THE DEADLINES TO RECEIVE THE HARD COPY OF THE KNOWLEDGE JOURNAL AT NO EXTRA COST. REGULAR COST IS \$395.**

SIGN ME UP!

Please include your name as you want it to appear on your certificate.

Returning Client ID / Student Number: _____

Referred by: _____

Name: _____

Designations/Licenses: _____

Company: _____

Address: _____

City: _____

Province: _____

Postal Code: _____

Email: _____

Phone - Work: _____

Mobile: _____

Twitter: _____

Are you mainly involved in: ☐ **Taxation and Accounting Services** ☐ **Bookkeeping Services** ☐ **Financial Services**

SOCIETY OF RWM™ MEETINGS:

Join a network of Real Wealth Managers™: professionals who practice using a holistic, multi-disciplinary approach to solving clients' specialized issues. Discuss relevant case studies and earn CE credits, too. If you are a graduate of the RWM™, MFA™, or DFA-Specialist programs, please indicate your interest in attending these complimentary break-out sessions at the spring and fall CE Summits. RSVP is required.

☐ **Yes, I'd like to RSVP and check it out! City:** _____

PAYMENT METHODS (for instalment plan options call: 1-866-953-4769)

- ☐ Designate 1 x \$395
☐ Early Registrant 1 x \$495
☐ Trio (take 3 or bring 3 to 1) 1 x \$1,185
☐ Duo (take 2 or bring two to 1) 1 x \$990
☐ Regular Registration 1 x \$695
☐ Group rate (4 or more) \$350 each

TOTAL FEES: \$ _____

Total Fees: \$ _____ **Plus GST/HST \$** _____ **Total Tuition \$** _____

Payment Information: Credit Card Type ☐ Visa ☐ MC ☐ E=Transfer (available in July)

Card Number: _____ Expiry Date: _____

Name on Card: _____

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Note: \$45 fee for credit card declines.

☐ I agree to receive content updates, information about educational summits and transcripts on my progress as a student with Knowledge Bureau.

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