



2023 CE CALENDAR AT A GLANCE

For MFA-P™ Relicensing Requirements available through CAGP & Knowledge Bureau

CAGP Courses

COURSES AVAILABLE	DETAILS	DATES	CREDIT HOURS
<p>CAGP Webinar Wednesday Series</p>	<p>A webinar learning experience on a variety of topics related to strategic charitable gift planning, offered almost monthly.</p>	<p>January 11 (French) January 25 February 22 March 8 (French) March 29 April 26 May 31 June 7 (French) June 28 September 27 October 26 (French) November 29</p>	<p>1 Hour Per Webinar</p>
<p>Original Canadian Gift Planning Course - 2023</p>	<p>This comprehensive 5-day immersive learning experience provides in-depth education on the full range of gift planning issues: from detailed information on the tax aspects of gift planning to topics such as working with donors, program marketing, stewardship, and ethics.</p>	<p>February 13-17 * Niagara-on-the-Lake, ON</p>	<p>15 hours</p>

* Dates / details to be confirmed. For detailed information on all of education offered by CAGP and the CAGP Foundation please visit: <https://www.cagp-acpdp.org/en/professional-development>



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<p>CAGP National Conference on Strategic Philanthropy</p>	<p>CAGP’s annual 3-day national conference in April each year is Canada’s premier fundraising event.</p>	<p>April 19-21, 2022 * Vancouver, BC</p>	<p>Up to 14 [1 CE credit for each plenary and workshop session attended]</p>
<p>Gift Planning Fundamentals for Professional Advisors</p>	<p>Enhance your expertise in helping your clients engage in effective & fulfilling philanthropy while incorporating the benefits of giving into their financial and estate plan.</p>	<p>June 13th OR June 20th * (To be confirmed) Calgary, AB</p> <p>September 12th & 13th OR September 19th & 20th (To be confirmed)</p>	<p>10 CE Credit hours.</p> <p>Pre-accredited with IIROC and Insurance Councils as well as Knowledge Bureau</p>

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CAGP Courses

COURSES AVAILABLE

Bequest Administration Essentials

CAGP Chapter local professional development

DETAILS

For charity fundraisers & professional advisors who work on estates, this course is delivered online, over four ½-day sessions.

Learning and education sessions on various topics through CAGP local Chapters (usually in person; virtually during COVID)

DATES

September 14th, 21st AND October 5th, 12th

Local programming information available here.

CREDIT HOURS

6 hours

1-2 hours, depending on session



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Knowledge Bureau Courses

COURSES AVAILABLE	DETAILS	DATES	CREDIT HOURS
<p>Knowledge Bureau Virtual CE Summit Theme: Advanced Personal Tax Update</p>	<p>Canada most comprehensive training course for T1 tax filing</p>	<p>January 18</p>	<p>10 CE Credit hours. Pre-accredited with IIROC and Insurance Councils as well as Knowledge Bureau</p>
<p>Knowledge Bureau Virtual CE Summit Theme: Advanced Personal Tax Update</p>	<p>Canada most comprehensive training course for T1 tax filing</p>	<p>February 7 Pearson Convention Center (Toronto)</p>	<p>10 CE Credit hours. Pre-accredited with IIROC and Insurance Councils as well as Knowledge Bureau</p>

Register yourself 24 hours a day via the Virtual Registrar: <https://www.knowledgebureau.com/site/learn-your-way>
For personal support: 1.866.953.4769 or registrar@knowledgebureau.com





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Knowledge Bureau Courses

COURSES AVAILABLE	DETAILS	DATES	CREDIT HOURS
<p>Knowledge Bureau Virtual CE Summit Theme: Retirement and Estate Planning</p>	<p>Learn the latest federal budget changes and application to retirement, estate and legacy planning</p>	<p>May 24</p>	<p>10 CE Credit hours. Pre-accredited with IIROC and Insurance Councils as well as Knowledge Bureau</p>
<p>Knowledge Bureau Virtual CE Summit Theme: Audit Defence</p>	<p>Learn about risk management related to financial statement preparation, GST, and payroll.</p>	<p>September 20</p>	<p>10 CE Credit hours. Pre-accredited with IIROC and Insurance Councils as well as Knowledge Bureau</p>
<p>Knowledge Bureau Virtual CE Summit Theme: Year End Tax Update</p>	<p>Focus on tax savings structures to put into place for the current tax year.</p>	<p>November 1</p>	<p>10 CE Credit hours. Pre-accredited with IIROC and Insurance Councils as well as Knowledge Bureau</p>

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Knowledge Bureau Courses

COURSES AVAILABLE

Knowledge Bureau Distinguished Advisor Conference (DAC)

DETAILS

For leading advisors in the tax, bookkeeping, charitable & financial sectors.

DATES

November 11 -14
Banff, Alberta

CREDIT HOURS

Up to 30 hours: Pre-accredited with IIROC and Insurance Councils as well as KB

Register yourself 24 hours a day via the Virtual Registrar: <https://www.knowledgebureau.com/site/learn-your-way>
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