

# NEED CE CREDITS?

Look to Knowledge Bureau for new options in 2023

This is an important milestone year for CE/CPD Credits in the financial services industry. Knowledge Bureau Designates need 15 CE Credits by June 30, IIROC Cycle 9 ends this year and Insurance Licensing requirements must be met soon.

Program	Start Date	End Date	CE Credits
<b>CE Savvy™ Course Collections</b>	24/7 anytime and online	3 months from start date (Choose from 18 Collections of 5 courses each - over 80 CE topics)	5 KB 5 CE ICM 5 CE FP Canada 5 CE IAFE 5 AIC 5 MFDA
<b>Evergreen Explanatory Notes or RWM Discovery Calculators</b>	24/7 anytime and online	12 months upon activation	15 non-verifiable CE Credits from Knowledge Bureau
<b>Distinguished Advisor Conference (DAC)</b>	November 12	November 14	KB: 12 -18 Knowledge Bureau submits for approval to AIC; ICM; IIROC; IAFE; MFDA (between 10-15 CE/PD)
<b>May CE Summit - Advanced Retirement and Estate Planning (applies to all CE Summits)</b>	May 24	Online course included in virtual event  August 31	30 KB Earn CE Credits from KB and third party accreditors such as IIROC, Insurance Councils and most professional accounting organizations
<b>Digital Financial Practitioner Course</b>	24/7 anytime and online	3 months from start date	30 KB
<b>Any 30-Hour Certificate Course from Knowledge Bureau</b>	24/7 anytime and online	3 months from start date	30 KB
<b>Certificate in Navigating Privacy Issues</b>	24/7 anytime and online	3 months from start date	30 KB 10 Compliance with IIROC (Cycle 9)
<b>DMA™ Designation Programs</b>	24/7 anytime and online	3 months from start of each course - total of 18 months	6 courses in the program; 30 CE Credits per course
<b>RWM™ Designation Program</b>	24/7 anytime and online	9 months from start date	30 KB ICM 30 CE 20 PD credits with IIROC (Cycle 9)
<b>MFA-P™ Designation Program</b>	24/7 anytime and online	9 months from start date	KB 90 CE 90 CAGP & 10 ICM CE 14 IAFE CE & 1 Ethics IAFE 20 IIROC PD & 3 Compliance

Let's Connect :

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