

The Only Conference for Leading Tax, Accounting, and Financial Professionals



2023 THEME: IMAGINE! Break Free To Embrace Transformative Change

Don't miss Canada's pre-eminent multi-advisory conference for family wealth managers.

Learn:

- How to **transform and redefine** your role as a Distinguished Professional.
- Gain **mission critical knowledge** and skills armed with insight about the most pressing issues advisors from the tax accounting, legal and wealth advisory industries are facing in working with their high net worth clients.
- How to catalyze **financial peace of mind** by pushing through to the next level of advisory skills, through peer-to-peer connections and business leadership opportunities.
- Build **strong inter-advisory relationships** by networking with leading DAC Acuity Faculty and advisors from across Canada.

"I can't wait to share cutting edge strategies, bold thinking and bright insights with noted thought leaders and celebrate the next DAC in beautiful Banff!"

-Evelyn Jacks, President, Knowledge Bureau

"Attending DAC annually has not only increased my breadth and depth of holistic financial service knowledge, enabling me to stay up to date on relevant trends and important factors impacting my clients today, but has also expanded my national network of diverse financial professionals."

-Kristin Ramlal, B. Comm (Hons.), PFP, CIM, FCSI, RWM

EVERYTHING IS INCLUDED WITH YOUR TAX-DEDUCTIBLE TUITION FEES:

- Pre-approved CE/CPD Accreditation
- All the Educational Sessions
- Virtual Learning Library
- Outstanding Networking Events

SIGN ME UP!

Referred by _____ In-Conference Repeat Client

Please include your name as you want it to appear on the name tag badge. Preferred Client ID/Student Number _____

Name _____

Designations/Licenses _____

Company Name _____

Address _____

City, Province _____ Postal Code _____

Email _____

Phone (primary) _____ Phone (mobile) _____

Years in business _____ Financial Services Tax Specialist Accounting Other _____

Companion name _____ Occupation _____

Industry _____ Designations _____

Dietary Restrictions: For You _____ For Companion _____

REGISTRATION FEES: Regular Tuition Fees after September 30 is \$1,995 - Save Money with Early-Bird Rates Below

For group rates, please inquire. Those who require CE/CPD accreditation must select a Delegate rate.

DELEGATE RATES AND DEADLINES (Note: taxes extra)		Companion Rate	VIP Designate, Team or Faculty Member	Instalment Plan (<i>\$95 instalment Fee and taxes will be applied to First Payment</i>)	
<input type="checkbox"/>	Until Midnight October 18th Only SAVE \$300 plus \$200 for companion (Code: DAC23)	\$1,595	<input type="checkbox"/> \$495	<input type="checkbox"/> \$1,495	Full Payment Only
<input type="checkbox"/>	October 19 - June 30, 2023: (Save \$295 by paying in full)	\$1,795	<input type="checkbox"/> \$595	<input type="checkbox"/> \$1,795	<input type="checkbox"/> 4 x \$472.50 each <input type="checkbox"/> with Companion 5 x \$497.00
<input type="checkbox"/>	July 1 - September 30: (Save \$100)	\$1,895	<input type="checkbox"/> \$695	<input type="checkbox"/> \$1,795	Full Payment Only

WHAT'S INCLUDED:

Registration Includes: Opening reception, educational sessions, plus attendance at the Acuity Conference Dinner, all breakfasts, health breaks, lunch, pre-approved CE accreditation and certification.

Attendees Responsibilities: The cost of flights, ground transportation, hotel rooms, entertainment other than as described in the official DAC agenda, tips, porters, parking, personal injury or loss/liability of any kind, including sickness or cancellation insurance, any loss due to uninsured sickness or accident or death. Fees are non-refundable. See hardship policy at <https://www.knowledgebureau.com/site/faq>

PAYMENT OPTIONS for Individual & Companion

Payment Method: E-Transfer Visa Mastercard Amex

Tuition Fee: _____ Grand Total: _____

Taxes: _____ (GST # 885004713RT00001)

Credit Card Number: _____

Expiry Date: _____

Tuition Paid in Full: Self \$ _____ Companion \$ _____

Instalment Plan: 4 payments or 5 payments

HOTEL ACCOMODATIONS

Knowledge Bureau has negotiated a special room rate at the spectacular Banff Springs Hotel: \$249 per night plus taxes and \$14 per person Hotel Service Fee.

Register Early!
All Fees are \$1,995 after September 30th

HOW TO REGISTER

Phone: 1-866-953-4769 (toll free)

Fax: 1-204-953-4762

Online: knowledgebureau.com/site/conference/dac-2023

Email: registrar@knowledgebureau.com

Yes, please update me on conference, agenda and venue details, and registration updates, CE/CPD transcripts and certificates, through Knowledge Bureau Report and/or by phone, mail, or email as requested.

YOUR STATUS

REFER SOMEBODY AND RECEIVE A \$50 CREDIT

Delegate Delegate-Spouse Sponsor Speaker Speaker-Sponsor

Name: _____ City: _____

Email: _____