

The Only Conference for Leading Tax, Accounting, and Financial Professionals



## 2023 THEME: IMAGINE! Break Free To Embrace Transformative Change

Don't miss Canada's pre-eminent multi-advisory conference for family wealth managers.

### Learn:

- How to **transform and redefine** your role as a Distinguished Professional.
- Gain **mission critical knowledge** and skills armed with insight about the most pressing issues advisors from the tax accounting, legal and wealth advisory industries are facing in working with their high net worth clients.
- How to catalyze **financial peace of mind** by pushing through to the next level of advisory skills, through peer-to-peer connections and business leadership opportunities.
- Build **strong inter-advisory relationships** by networking with leading DAC Acuity Faculty and advisors from across Canada.

*"I can't wait to share cutting edge strategies, bold thinking and bright insights with noted thought leaders and celebrate the next DAC in beautiful Banff!"*

-Evelyn Jacks, President, Knowledge Bureau

*"Attending DAC annually has not only increased my breadth and depth of holistic financial service knowledge, enabling me to stay up to date on relevant trends and important factors impacting my clients today, but has also expanded my national network of diverse financial professionals."*

-Kristin Ramlal, B. Comm (Hons.), PFP, CIM, FCSI, RWM

**EVERYTHING  
IS INCLUDED  
WITH YOUR TAX-  
DEDUCTIBLE  
TUITION FEES:**

- Pre-approved CE/CPD Accreditation
- All the Educational Sessions
- Virtual Learning Library
- Outstanding Networking Events

**SIGN ME UP!**

Referred by \_\_\_\_\_

In-Conference Repeat Client

Please include your name as you want it to appear on the name tag badge.

VIP Grad/Student Number \_\_\_\_\_

Name \_\_\_\_\_

Designations/Licenses \_\_\_\_\_

Company Name \_\_\_\_\_

Address \_\_\_\_\_

City, Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Email \_\_\_\_\_

Phone (primary) \_\_\_\_\_ Phone (mobile) \_\_\_\_\_

Years in business \_\_\_\_\_  Financial Services  Tax Specialist  Accounting  Other \_\_\_\_\_

Companion name \_\_\_\_\_ Occupation \_\_\_\_\_

Industry \_\_\_\_\_ Designations \_\_\_\_\_

Dietary Restrictions:  For You \_\_\_\_\_  For Companion \_\_\_\_\_

**REGISTRATION FEES: Regular Tuition Fees after October 30 is \$2,500 - Save Money with Early-Bird Rates Below**

**DAC TUITION - Regular Tuition \$2,500**

(all taxes extra)

Registration Deadlines	<input type="checkbox"/> June 30	Instalment Plan (\$95 fee and taxes applied to First Payment)	<input type="checkbox"/> September 30	<input type="checkbox"/> October 30
New Delegates	<b>\$1,895</b>	<b>4 x \$473.75</b> (\$622.50 with companion)	<b>\$1,995</b>	<b>\$2,150</b>
VIP Certificate Holder	<b>\$1,795</b>	<b>4 x \$448.75</b> (\$597.50 with companion)	<b>\$1,895</b>	<b>\$1,995</b>
VIP Diploma Holder	<b>\$1,695</b>	<b>4 x \$423.75</b> (\$572.50 with companion)	<b>\$1,795</b>	<b>\$1,895</b>
VIP Designation Holder	<b>\$1,595</b>	<b>4 x \$398.75</b> (\$547.50 with companion)	<b>\$1,695</b>	<b>\$1,795</b>
Companion	<b>\$595</b>	<b>N/A</b>	<b>\$695</b>	<b>\$795</b>
Team Member or Association	<b>\$995</b>			
Graduate Ceremony Attendee	<b>\$995 (Open to all - rate offered to 2023 graduates)</b>			

**What's Included:**

**Registration Includes:** Opening reception, educational sessions, plus attendance at the Acuity Conference Dinner, all breakfasts, health breaks, lunch, pre-approved CE accreditation and certification.

**Attendees Responsibilities:** The cost of flights, ground transportation, hotel rooms, entertainment and meals other than as described in the official DAC agenda, tips, porters, parking, personal injury or loss/liability of any kind, including sickness or cancellation insurance, any loss due to uninsured sickness or accident or death. Fees are non-refundable. See hardship policy at <https://www.knowledgebureau.com/site/faq>

**PAYMENT OPTIONS for Individual & Companion**

Payment Method:  E-Transfer  Visa  Mastercard  Amex

Tuition Fee: \_\_\_\_\_ Grand Total: \_\_\_\_\_

Taxes: \_\_\_\_\_ (GST # 885004713RT00001)

Credit Card Number: \_\_\_\_\_

Expiry Date: \_\_\_\_\_ CVC: \_\_\_\_\_

Tuition Paid in Full:  Self \$ \_\_\_\_\_  Companion \$ \_\_\_\_\_

Instalment Plan: 4 payments or 5 payments

**HOTEL ACCOMODATIONS**

Knowledge Bureau has secured a conference rate at the Fairmont Banff Springs Hotel.

To book your hotel accommodations please contact the Fairmont In-House Reservations at 1-833-762-6866. We recommend that callers identify themselves as being with the Distinguished Advisors Conference 2023.

Alternatively, attendees may book via the following online booking link: <https://book.passkey.com/go/DistinguishedAdvisors>

**Register Early!**

**All Fees are \$2,500 after October 30**

**HOW TO REGISTER**

Phone: 1-866-953-4769 (toll free)

Fax: 1-204-953-4762

Email: [registrar@knowledgebureau.com](mailto:registrar@knowledgebureau.com)

Yes, please update me on conference, agenda and venue details, and registration updates, CE/CPD transcripts and certificates, through Knowledge Bureau Report and/or by phone, mail, or email as requested.

**YOUR STATUS**

**REFER SOMEBODY AND RECEIVE A \$50 CREDIT**

- Delegate  Delegate-Spouse  Sponsor  
 Delegate-Designate  Speaker  Speaker-Sponsor

Name: \_\_\_\_\_ City: \_\_\_\_\_

Email: \_\_\_\_\_