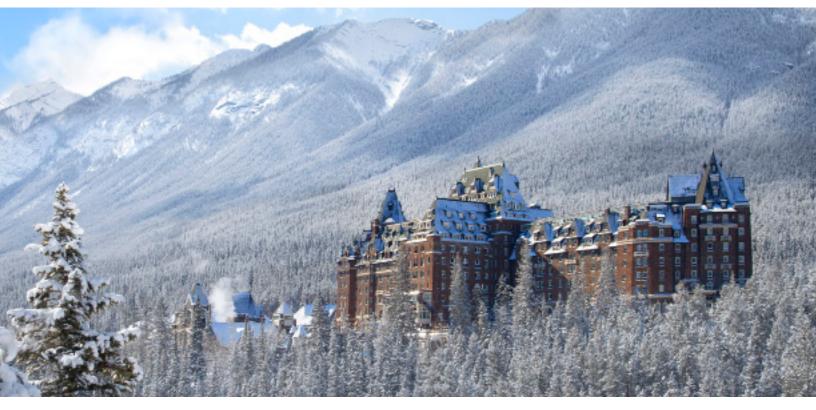


DAC ACUITY 2023

Banff, Alberta November 12 - 14, 2023

The Only Conference for Leading Tax, Accounting, and Financial Professionals



2023 THEME: IMAGINE! Break Free To Embrace Transformative Change

Don't miss Canada's pre-eminent multi-advisory conference for family wealth managers.

Learn:

- How to **transform and redefine** your role as a Distinguished Professional.
- Gain **mission critical knowledge** and skills armed with insight about the most pressing issues advisors from the tax accounting, legal and wealth advisory industries are facing in working with their high net worth clients.
- How to catalyze financial peace of mind by pushing through to the next level of advisory skills, through peer-to-peer connections and business leadership opportunities.
- Build strong inter-advisory relationships by networking with leading DAC Acuity Faculty and advisors from across Canada.

"I can't wait to share cutting edge strategies, bold thinking and bright insights with noted thought leaders and celebrate the next DAC in beautiful Banff!"

-Evelyn Jacks, President, Knowledge Bureau

"Attending DAC annually has not only increased my breadth and depth of holistic financial service knowledge, enabling me to stay up to date on relevant trends and important factors impacting my clients today, but has also expanded my national network of diverse financial professionals."

-Kristin Ramlal, B. Comm (Hons.), PFP, CIM, FCSI, RWM

EVERYTHING IS INCLUDED WITH YOUR TAX-DEDUCTIBLE TUITION FEES:

- Pre-approved CE/CPD Accreditation
- All the Educational Sessions
- Virtual Learning Library
- Outstanding Networking Events

The RWMTM, MFATM, MFA-PTM, DFA-Tax Services SpecialistTM and DFA-Bookkeeping Services SpecialistTM designations and the Society of Real Wealth ManagersTM are registered certification/trademarks of Knowledge BureauTM.



In-Conference Repeat Client

SIGN ME UP!

Please include your name as you want it to appear on the name tag badge

Referred by

VIP Grad/Student Number

on the nume tag sauge.					
Name					
Designations/Licenses					
Company Name					
Address					
City, Province				Postal Code	
Email					
Phone (primary)	Phone (mobile)				
Years in business	_	Tax Specialist	Accounting	Other	
Companion name	Occupation				
Industry	Designations				
Dietary Restrictions: 📮 For You	Generation For Companion				

REGISTRATION FEES: Regular Tuition Fees after October 30 is \$2,500 - Save Money with Early-Bird Rates Below

DAC TUITION - Regular Tuition \$2,500 (all taxes extra)					
Registration Deadlines	🗌 June 30	Instalment Plan (\$95 fee and taxes applied to First Payment)	September 30	October 30	
New Delegates	\$1,895	4 x \$473.75 (\$622.50 with companion)	\$1,995	\$2,150	
VIP Certificate Holder	\$1,795	4 x \$448.75 (\$597.50 with companion)	\$1,895	\$1,995	
VIP Diploma Holder	\$1,695	4 x \$423.75 (\$572.50 with companion)	\$1,795	\$1,895	
VIP Designation Holder	\$1,595	4 x \$398.75 (\$547.50 with companion)	\$1,695	\$1,795	
Companion	\$595	N/A	\$695	\$795	
Team Member or Association	\$995				
Graduate Ceremony Attendee	\$995 (Open to all - rate offered to 2023 graduates)				

What's Included:

Registration Includes: Opening reception, educational sessions, plus attendance at the Acuity Conference Dinner, all breakfasts, health breaks, lunch, pre-approved CE accreditation and certification.

Attendees Responsibilities: The cost of flights, ground transportation, hotel rooms, entertainment and meals other than as described in the official DAC agenda, tips, porters, parking, personal injury or loss/liability of any kind, including sickness or cancellation insurance, any loss due to uninsured sickness or accident or death. Fees are non-refundable. See hardship policy at https://www. knowledgebureau.com/site/faq

YOUR S	TATUS				R	EFER S
Fax:	1-204-953-4	762			Yes, pload and regist Knowledg	tration
Phone:	1-866-953-4	769 (toll f	ree)		Email:	
HOW TO	D REGISTER					
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	Payment Method: DE-Transfer DVisa DMastercard DAmex					
	T OPTIONS for					

Speaker

Delegate-Designate

HOTEL ACCOMODATIONS

wledge Bureau has secured a conference rate at the Fairmont Banff Springs el.

book your hotel accommodations please contact the Fairmont In-House ervations at 1-833-762-6866. We recommend that callers identify themselves eing with the Distinguished Advisors Conference 2023.

rnatively, attendees may book via the following online booking link:https:// k.passkey.com/go/DistinguishedAdvisors

Register Early! All Fees are \$2,500 after October 30

HOW TC) REGISTER				
Phone:	1-866-953-4769 (toll free)		Email: registrar@kno	wledgebureau.com	
Fax:	1-204-953-4762		Yes, please update me on conference, agenda and venue details, and registration updates, CE/CPD transcripts and certificates, through Knowledge Bureau Report and/or by phone, mail, or email as requested.		
YOUR STATUS		REFER SOMEBODY AND RECEIVE A \$50 CREDIT			
Delegate	Delegate-Spouse	Sponsor	Name:	City:	

Email:

Speaker-Sponsor