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2023 KNOWLEDGE BUREAU TUITION GUIDE

Knowledge Bureau is a certified, post-secondary institution which specializes in business and financial education leading to verifiable and specialized credentials.

Millions of Certificates Issued

Over 17,000 Knowledge Bureau Report (KBR) subscribers

Over 23,000 Technical training certificates issued

Over 11,000 Active certificate course students in diploma and designation programs

Over 1,800 DFA-Specialist™, MFA™ and RWM™ Designation program students

Over 14,000 CE Summits & Distinguished Advisor Conference attendees

Let's Connect:

Phone: 1-866-953-4769 | Email: learn@knowledgebureau.com | www.knowledgebureau.com

APPLICATION FORM – KNOWLEDGE BUREAU PROGRAMS

EXPLORE: COURSE CONTENT. **ENGAGE:** REGISTER ONLINE **CHAT**: FOR HELP

TECHNICAL SPECIALIST PROGRAMS The DMA™ Designation Program: Three Pathways				
□ Scholar (1 course at a time) \$895 □ Diplom	a (3 courses) \$1995			
•	the Designation Program. Study term: 3 months per course			
Study Session March 16 – June 15, June 16 - Sept. 15, or Sept 16 - Dec. 15, Dec 16 – March 15				
□ Personal Tax Services Specialist	☐ Family Business Services Specialist			
□ Accounting Services Specialist □ Small Business Management Specialist				
□ Corporate Tax Services Specialist	□ Retirement Services Specialist			
Accreditation	30 KB CE Credits per course			
VIP Grads:	□ Certificate Holders \$100 □ Diploma Holders \$200			
Additional savings upon registration	□ Designate Holders \$300			
□ MFA-P™	Three courses in the program - \$1795			
Philanthropic Services Specialist				
VIP Grads:	□ Certificate Holders \$100 □ Diploma Holders \$200			
Additional savings upon registration	□ Designate Holders \$300			
Accreditation	90 KB 90 CAGP 10 ICM 14 IAFE & 1 Ethics			
	20 IIROC & 3 Compliance Credits (Cycle 9)			

PRACTICE MANAGEMENT PROGRAMS

□ RWM [™] - Real Wealth Manager [™]	Take 18 course modules plus PMT - \$1795
Accreditation	30 KB 30 ICM 20 IIROC (Cycle 9)
☐ The Digital Practitioner Certificate	Take 14 modules - \$995
Accreditation	30 KB Credits
☐ Certificate in Navigating Privacy Issues	Take 10 modules plus PMT*- \$995
Accreditation	30 KB 10 IIROC Compliance
VIP Grads:	☐ Certificate Holders \$100 ☐ Diploma Holders \$200
Additional savings upon registration	□ Designate Holders \$300

^{*}PMT – Practice Management Thesis – Course Review Case

CONTINUING EDUCATION

CE SUMMITS	Regular Fees: \$790 includes event and online course plus accreditation.	
	☐ Early Birds: Save \$100 per event by registration deadline, save more registering	
Advanced technical training	in multiple events or in a single event with team members.	
ideal for practitioners in tax,	□ Single \$790 □ Early Bird \$690 □ Duo \$590* □ Trio \$490* □ Quad \$390*	
bookkeeping, accounting financial services.	*Includes early bird rates. Cost per event shown.	
illianciai sci vices.	□ VIP Grads : Save an additional amount off final fees:	
	□ Certificate \$100 □ Diploma \$200 □ Designate \$300	
☐ May 24, 2023 (Virtual)	Advanced Retirement and Estate Planning:	
	Plus Federal & Provincial Budget Update	
	Early Birds - Enrol by May 12	
☐ Sept. 20, 2023 (Virtual)	Audit Defence: Plan for Corporate, GST and Personal Tax Reviews	
	Early Birds – Enrol by Sept 8	
☐ Nov. 1, 2023 (Virtual)	Year End Tax Planning: Plan for Owner Managers and Investors	
	Early Birds: Enrol by Oct 16	
☐ Jan. 17, 2024 (Virtual)	Advanced T1 Tax Update: Virtual Early Birds: Enrol by Jan 10	
☐ Jan. 23, 2024 (In Person)	Advanced T1 Tax Update: Toronto Early Birds: Enrol by Jan 16	
☐ Jan. 25, 2024 (In Person)	Advanced T1 Tax Update: Calgary Early Birds: Enrol by Jan 18	
Accreditation	30 KB and up to 8 IIROC, AIC and ICM for each event.	

CE SAVVY™ Micro Course	Perfect for Professionals seeking immediately implementable CE/CPD.				
Collections (annual)	Collection of 6 = 30	Collection of 6 = 30 hours and a full certificate course credit in DMA™			
☐ CE Savvy Single	1 Collection of 5	Collection of 5 \$295			
☐ CE Savvy Premium	Collections of 5 Courses \$995				
☐ CE Savvy Full Access	15 Collections of 5	Courses \$1795	Includes Subscri	ption to RWM	
	Discovery Calculato	ors and Evergreen	Explanatory Not	es	
VIP Grads –	□ Certificate Holder \$50 □ Diploma Holder \$75 □ Designate Holders \$100				
Additional Savings					
Accreditation	5 KB, 5 FP Canada,	5 IAFE, 5 AIC, 5 MI	FDA		
(per collection)		, ,			
,					
DAC Acuity	The strategic conference for leaders of independent firms or larger				
Nov 12 – 14, 2023	enterprises in th	enterprises in the tax, accounting, bookkeeping and financial services.			
Banff, Alberta	Regular fees \$25	Regular fees \$2500. Early registration offers available:			
			+		
	□ By June 30	□ By Sept 30	☐ By Oct 30	□ After Oct 30	
□ You	\$1895	\$1995	\$2150	\$2500	
☐ Your Life Partner*	\$595	\$695	\$795	\$895	
□ Your Business Colleague*		\$1295			
☐ Graduate 2023*		\$995			
VIPs Grads – Additional Savin	gs Certificate Hold	□ Certificate Holder Save \$100 □ Diploma Holder Save \$200 □ Designate Holder Save \$300			
Accreditation	12 – 18 KB, Knowledge Bureau submits for approval AIC, ICM, IIROC, IAFE, MFDA				

NOTE: TAXES ARE EXTRA IN ALL FEES QUOTED ABOVE.				
TOTAL TUITION FEES: \$	PLUS Taxes \$ TOTAL \$			
Full Name:				
Firm Name:				
Position:				
Address:				
Province, Postal Code:				
Phone Work:				
Phone Mobile:				
Email:				
Credit Card:				
Expiry Date and CSV:				
Total Tuition Fees:				
Taxes: GST/HST (885004713RT001)	Plus \$			
Subtotal:				
VIP Grad Savings	Less \$			
Total Due:				

^{*}Additional VIP Grad Discounts do not apply