

## BECOME A PARTNER IN EDUCATION!



## Reach Canada's Most Significant Multi-Professional Advisory Network of Tax, Accounting & Financial Professionals

As a sponsor for Knowledge Bureau's CE Savvy Summits™ or Knowledge Bureau Report, you have the opportunity to tell your story and give your brand exposure to a highly-engaged audience of professionals who are invested in scaling their firms and improving processes with your brand on their shelf to build to the next level of success.

### CE Savvy™ Summits

**Certificate Sponsorship:** Become a session sponsor for up to 3 individual annual events.

- **Presentation** - Take the stage in our 30 minute technology session.
- **Complimentary Registrations** - Receive two complimentary registrations per virtual event (value \$1,580).
- **Multiple Ads** - Be seen by over 100,000 people per month - your brand is featured in Knowledge Bureau Report, on social media, eblasts and websites and the courseware our students keep after the event.

**Diploma Sponsorship:** sponsor the Advanced Family Tax Compliance Diploma, and all 4 CE Savvy™ Summit Events.

**Knowledge Journal Sponsorship:** Become a strategic partner of the comprehensive online journal. A valuable resource that attendees will reference long-term.

- Your logo will be featured on the inside front, inside back, or outside back cover.

### Success Stories!

**"I have been studying with Knowledge Bureau for the last few years and always recommend it to colleagues. The CE Summits are always so informative and a fountain of knowledge."**

— Johanne Brelis, Tax Services Specialist (MB)

**"Knowledge Bureau always provides the most up to date information on all the new and complex issues in a manner that is clear, concise and engaging. CE Summit and the Knowledge Bureau courses go above and beyond any other training, as they get right to the heart of the matter"**

— Joanne Thomas,  
Tax Services Specialist, MFA™, RWM™ (YT)

### Additional Partnership Opportunities to Highlight Your Business with Knowledge Bureau!

- Share Breaking News • Integrate Your Software Into Our Courses • Send Email Directs ... and more (please inquire)

### Partner Testimonial:

*"Knowledge Bureau has earned its reputation as a world class financial educator. The strategic vision to provide excellence in continuing education to wealth advisors from all the disciplines was ahead of the rest. Always at the forefront of change, Knowledge Bureau offers a premier educational experience online and in person. I can attest to these facts as a client who has invested in their services across three separate companies, on behalf of our employees and advisors."*

— Jordy W. Chilcott, Co-President & Co-CEO,  
Manulife Investment Management, Canada

*"Financial Knowledge chose Knowledge Bureau to help us meet financial education needs for our clients. We have worked together on numerous projects requiring customization for Fortune 100 companies. It has truly been a great collaborative working relationship for the past several years."*

— Darcy McLarty, Principal,  
Financial Knowledge Network, LLC

### Let's Connect :

Phone: : 1-866-953-4769

Email: [learn@knowledgebureau.com](mailto:learn@knowledgebureau.com)

[www.knowledgebureau.com](http://www.knowledgebureau.com)

## PARTNERSHIP & ADVERTISING RATE CARD

Company Name:	
First Name:	Last Name:
Phone Number:	Email:
Address:	

### PARTNER WITH US FOR LIVE, VIRTUAL EDUCATIONAL EVENTS

#### Select Individual CE Savvy™ Summit Events:

<input type="checkbox"/> January: Advanced T1 Tax Update	<input type="checkbox"/> May: Retirement & Estate Planning	<input type="checkbox"/> September: Audit Defence	<input type="checkbox"/> November: Year-End Tax Planning
Best Value - Select Diploma in Advanced Family Tax Compliance - All 4 Events!			
Session Leadership:		Technology Leadership:	
Single Session Leader <input type="checkbox"/> Each Session <b>\$2,995</b>		Product Marketing <input type="checkbox"/> Front inside cover <b>\$1,995</b>	Product Marketing <input type="checkbox"/> Back outside cover <b>\$2,500</b>
<b>INCLUDED:</b> 2 Guests		1 Guest	
For all Sponsorships: Biography and logos must be received with payment. Company recognition to be added to all event related marketing within two weeks of payment.			

### ADDITIONAL PARTNERSHIP OPPORTUNITIES

PARTNERSHIP OPPORTUNITY	MEDIA OPPORTUNITIES	MULTIPLE & EDUCATIONAL PLACEMENTS (2 OR MORE)
KNOWLEDGE BUREAU REPORT	<input type="checkbox"/> Article Insertion <b>\$2,500</b> <input type="checkbox"/> Banner Ad <b>\$1,995</b>	<input type="checkbox"/> Each placement <b>\$1,500</b>
EMAIL BLASTS To full KB Subscriber List	<input type="checkbox"/> Each Eblast 1 x <b>\$5,500</b>	<input type="checkbox"/> Each placement <b>\$4,900</b>
FULL STRATEGIC PARTNER - All of the above! <b>Save 30%</b>	<input type="checkbox"/> Full Media Partner 1 x <b>\$6,995</b>	<input type="checkbox"/> Strategic Partnership <b>\$10,950</b> Includes: Media sponsorship, Sessionan Leadership, Inside Cover Knowledge Journal Ad.

#### PAYMENT OPTIONS:

☐ VISA ☐ MasterCard ☐ E-Transfer ☐ Please provide invoice

Card Number: \_\_\_\_\_

Expiry: \_\_\_\_\_

Signature: \_\_\_\_\_

Taxes \$ \_\_\_\_\_ Total \$ \_\_\_\_\_

(GST # 885004713RT00001)

**Thank you for your partnership and commitment to delivering world-class financial education!**

**Please complete and return this form with payment details to [learn@knowledgebureau.com](mailto:learn@knowledgebureau.com) or sign up as a partner online at [learn.knowledgebureau.com](http://learn.knowledgebureau.com)**

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