

BUILD YOUR BRAND



Partnership Opportunities

Reach Canada's Most Significant
Multi-Professional Advisory Network of
Tax, Accounting & Financial Professionals



World-Class Financial Education

Becoming an Education Partner

As a sponsor of Knowledge Bureau's **CE Savvy Summits** or **Knowledge Bureau Network**, you'll have a high-impact platform to share your story and elevate your brand with a deeply engaged audience of tax, accounting, and financial professionals. These leaders are actively growing their firms, refining processes, and seeking trusted partners whose solutions help them deliver greater value to their clients.

Align your brand with a national community committed to transformative change in their industries and position yourself as an essential part of their next stage of success.

Partnership Opportunities

- **Certificate Sponsorship:** Become a session leader with a half hour speaking spot and/or place your ad on Knowledge Journal Covers and Banner Ads
- **Diploma Sponsorship:** Sponsor the CE Summit - Advisory Diploma or the Income Tax Preparer Certificate

Success Stories!

"I have been studying with Knowledge Bureau for the last few years and always recommend it to colleagues. The CE Summits are always so informative and a fountain of knowledge.

– Johanne Brelis, Tax Services Specialist (MB)

"Knowledge Bureau always provides the most up to date information on all the new and complex issues in a manner that is clear, concise and engaging. CE Summit and the Knowledge Bureau courses go above and beyond any other training, as they get right to the heart of the matter"

– Joanne Thomas,
Tax Services Specialist, MFA™, RWM™ (YT)

Partner Testimonials:

"Knowledge Bureau has earned its reputation as a world class financial educator. The strategic vision to provide excellence in continuing education to wealth advisors from all the disciplines was ahead of the rest. Always at the forefront of change, Knowledge Bureau offers a premier educational experience online and in person. I can attest to these facts as a client who has invested in their services across three separate companies, on behalf of our employees and advisors."

- Jordy W. Chilcott, Co-President & Co-CEO,
Manulife Investment Management, Canada

"Financial Knowledge chose Knowledge Bureau to help us meet financial education needs for our clients. We have worked together on numerous projects requiring customization for Fortune 100 companies. It has truly been a great collaborative working relationship for the past several years."

- Darcy McLarty, Principal,
Financial Knowledge Network, LLC

Let's Connect:

Phone: : 1-866-953-4769 | Email: learn@knowledgebureau.com | www.knowledgebureau.com

PARTNERSHIP & ADVERTISING RATE CARD

Company Name:	
First Name:	Last Name:
Phone Number:	Email:
Address:	

PARTNER WITH US FOR LIVE, VIRTUAL EDUCATIONAL EVENTS

CE SAVVY SUMMITS (FULL DAY EVENTS):

- | | | | |
|--------------------------|------------------------------|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| January: | May: | September: | November: |
| Advanced T1 Tax Update | Retirement & Estate Planning | Audit Defence | Year-End Tax Planning |

CE SAVVY MINI SUMMITS (HALF DAY EVENTS):

- | | | | |
|---------------------------------|---------------------------|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Feb. 4: | Feb. 11: | Feb. 18: | Feb. 26: |
| Families, Employees & Investors | Calculating Capital Gains | Families & Real Estate | Small Business |

SESSION LEADERSHIP:

\$2,995 Each Session

Save 20% for the Series

PARTNERSHIP OPTIONS:

- Certificate Sponsor: 1 Event
- Diploma Sponsor: The Series
- Content Sponsor: Ads in the Knowledge Journal

TECHNOLOGY LEADERSHIP:

Technology Leadership - Knowledge Journal

- | | |
|---|---|
| <input type="checkbox"/> | <input type="checkbox"/> |
| Product Marketing
Front inside cover | Product Marketing
Back outside cover |
| \$1,995 | \$2,500 |

INCLUDED:

2 Guests

1 Guest

1 Guest

Thank You for Your Partnership and Commitment to Delivering World-Class Financial Education!

PAYMENT OPTIONS:

- VISA MasterCard E-Transfer Please provide invoice

Number: _____

Expiry: _____

Signature: _____

Taxes \$ _____ Total \$ _____

(GST # 885004713RT00001)

Please complete and return this form with payment

For all Sponsorships: Biography and logos must be received with payment. Company recognition to be added to all event related marketing within two weeks of payment.

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