



## INTRODUCING KNOWLEDGE BUREAU'S 2025-2026 CURRICULUM

**Join KBN, Start Learning!**

Call for Assistance:  
1-866-953-4769

Earn CE Credits by  
Following the News



### FOUR PATHWAYS TO PROFESSIONAL KNOWLEDGE AND SKILLS DEVELOPMENT FROM ENTRY LEVEL TO MASTERY



#### KNOWLEDGE BUREAU NEWS NETWORK

No Pre-Requisites! Anyone Can Join  
Start Earning CE/CPD Credits By Following The News



#### PROFESSIONAL DEVELOPMENT

Earn Certification Or A Diploma.



#### SPECIALIZED CREDENTIALS

Become A Specialist With Technical Expertise In  
One Of Four Industry Vocations.



#### MASTERY PROGRAMS

Enhance Your Expertise And Leadership Skills

**SAVE UP TO 50%**

**DEADLINES TO NOTE:  
MAY 15, JUNE 15 AND JUNE 30**



1-866-953-4769



learn@knowledgebureau.com



www.knowledgebureau.com



## Knowledge Bureau News Network - KBN

Financial Issues & Answers  
for Everyone



**Join KBN, Start Learning!**

Call for Assistance:  
1-866-953-4769

**Earn CE Credits by  
Following the News**



### Knowledge Bureau Report Cutting Edge, Authoritative Analysis

**Read it!** Keep up weekly with Breaking tax and financial news; a first and ongoing step in your world class financial education. Test your knowledge; earn one CE/CPD credit monthly.

### Real Tax News Podcast Interpreting The News You Can Use

**Hear it!** An entertaining "deep dive" on the latest tax and economic matters with Canada's award winning business educator, Evelyn Jacks. Test your knowledge; earn one CE/CPD credit monthly.

**ANNUAL SUBSCRIPTIONS:**

**No Charge**

**KBN Monthly Quiz: \$39.50**

**CE/CPD Credit: 1 per month (KB)**

## VIP Network

### VIP Affinity Program

Graduate with a badge, certificate, diploma, designation or mastery credential and earn VIP status - Qualify for tuition reductions! Get your official CE/CPD transcripts and relicense, too.

### FDFS Awards Program

#### Fellows of Distinguished Financial Services

The FDFS™ award to VIP Affinity program members who participate in the noble cause of engaging others, is open to KB Designates, Certificate Holders, Faculty Members, Sessional Instructors and KBN Contributors.



## Business Builder Network: Growth, Expansion & Innovation With Peers

### The Acuity Conference

Open to advisors from multiple disciplines to engage in thought leadership & valuable personal connections in an informal but highly strategic 3 day event: Nov. 23-26, 2025 in Puerto Vallarta, Mexico

Tuition: \$2,500  
**Save 36%: \$1,595**  
**Act by June 30**

**CE/CPD Credits: 15**



### The Society of RWM™

Join a dynamic network of multi-disciplinary advisors recognized for their RWM™ credentials who connect, collaborate and contribute to transform lives through Real Wealth Management. Undergrads welcome.

**Tuition:**  
Annual Subscription: \$395

**CE/CPD Credits: 15**



**Qualify for Knowledge Bureau VIP Affinity Programs:  
Graduate with a CE/CPD Certificate, Diploma, or Designation**



1-866-953-4769

[learn@knowledgebureau.com](mailto:learn@knowledgebureau.com)

[www.knowledgebureau.com](http://www.knowledgebureau.com)



## PROFESSIONAL DEVELOPMENT

### Skills Enhancement Pathway

**Save up to 50%**  
**Deadline: May 15,**  
**Start Today!**

Call for Assistance:  
1-866-953-4769

ENROL »

CONTACT »



### Income Tax Fundamentals Certificate

Foundational Training For All Professionals

#### Course Components:

+ 1 - 20 Hour Online Course  
4 Instructor-Led Sessions (Half Day)

**Monthly Intake: First of every month**

#### Tuition:

Full Program - \$395 - **Save 50%**

#### Competencies:

- Income Tax Filing Fundamentals
- Focus on Capital Gains
- Focus on Real Estate
- Focus on Self-Employed

#### CE/CPD Credits:

Per Component - 4  
Full Program - 20 (includes online course completion)



### Professional Practitioner Diploma

Vocational Training In Tax And Business Accountancy

#### Course Components:

2 - 30 Hour Online Vocational Courses  
(From a selection of 27 - see Specialized Credentials)

#### Tuition:

Per Component - \$995 per course  
Full Program - **Save 30% - \$695 each**

#### Competencies:

- Personal Income Tax Preparation
- Corporate Income Tax Preparation
- Accounting Services
- Small Business Management

#### CE/CPD Credits:

Per Component - 30



### CE Summit - Advisory Diploma

Technical Skills Proficiency

#### Course Components:

4 CE Savvy Summits (Full Day)  
+ 4 - 5 Hour Online Courses

#### Tuition:

Per Component - \$795  
Full Program - **Save 50% - \$395 Each**

#### Competencies:

- Jan - Advanced TI Tax Update
- May - Retirement and Estate Planning
- Sept - Audit Defence
- Nov - Year-End Tax Planning

#### CE/CPD Credits:

Per Component - 20

**Qualify for Knowledge Bureau VIP Affinity Program:  
Graduate with CE/CPD Certificate, Diploma, or Designation**







## SPECIALIZED CREDENTIALS

### Technical Expertise in Four Vocations



**Save up to 40%**  
**Deadline: June 15**

Call Knowledge Bureau at  
1-866-953-4769 to learn more

**ENROL »**

**CONTACT »**



### DMA - Specialist Designation

**Course Components:**  
**6 - 30 Hour Certificate Courses**  
-Select from Vocations A, B, C, D Below

**Tuition:**  
Per Component: \$995 each course  
**Full Program: Save 40% - \$595 Each**

#### Specializations:

- DMA - Personal Tax Services Specialist
- DMA - Corporate Tax Services Specialist
- DMA - Accounting Services Specialist
- DMA - Small Business Services Specialist

**CE/CPD Credits:**  
**Per Component - 30**



### Vocation A – Personal Income Tax Services Specialist

Professional Income Tax Filing - Level 1  
Professional Income Tax Filing - Level 2  
Filing Proprietorship Returns  
Filing Final Returns at Death  
Filing T3 Trust Returns  
Retirement Income Planning

### Vocation C – Accounting Services Specialist

Bookkeeping in a Digital World  
Accounting for Multiple Business Profiles  
Advanced Payroll for Small Business  
Budgeting and Forecasting for Small Business  
Understanding Business Valuation  
Accounting for Business Growth & Transition



### Vocation B – Corporate Tax Services Specialist

Corporate Tax Filing Fundamentals  
Tax Planning for Corporate Owner-Managers  
Tax Planning for Incorporated Professionals  
Investment Tax Strategies  
Succession Planning for Corporate Owner-Managers  
Cross Border Taxation

### Vocation D – Small Business Services Specialist

Leading Teams  
Building Business Plans  
Scaling Business Operations  
Understanding Contracts  
Privacy Principles  
Succession Planning

### Additional Options:

Students may switch out any two courses within any specialist program  
and/or select from the additional 30 - hour certificate courses below:

- Privacy Principles
- Portfolio Risk Management

Inquire about courses that qualify for third party accreditation



 1-866-953-4769

 [learn@knowledgebureau.com](mailto:learn@knowledgebureau.com)

 [www.knowledgebureau.com](http://www.knowledgebureau.com)



## MASTERY PROGRAMS

### Enhanced Expertise



**Save up to 20%**  
**Deadline: June 30**  
**Earn up to 20 CE/CPD Credits**  
Call Knowledge Bureau at  
1-866-953-4769 to learn more

ENROL >>

CONTACT >>

### CE Master Micro Credential

Continuing Education in Business, Finance, and Tax



**Course Components:**  
Choose 15 - 1 hour Micro Courses from a selection of eighty

**Monthly Intake:** First of every month

**Tuition:**  
Regular Fee \$295 each group of 5  
- Save 20% - \$695 (15 micro courses)

**Competencies:**

- Wealth Management
- Business Management
- Tax Compliance
- Financial Literacy
- Know Your Client - Ethics

**CE/CPD Credits:**  
Per Component - 1  
**Take 5 x 3 for accreditation - 15 CE/CPD credits**

### Leadership Designations

Become The Most Trusted Advisor At The Centre Of Strategic Planning



#### Real Wealth Manager Designation

**Course Components:**  
18 - 1 hour modules

**Tuition:**  
Full Program \$1,795  
- Save 20% - \$1,435

**Competencies:**

- RWM: Objective-Based Family Planning
- Tax Strategies: Personal, Corporate, Cross Border
- Leading the Real Wealth Management Strategy

**CE/CPD Credits:**  
Full Program - 20



#### Master Financial Advisor - Philanthropy

**Course Components:**  
3 - Certificate Courses

**Tuition:**  
Full Program \$1,795  
- Save 20% - \$1,435

**Competencies:**

- Introductions to Strategic Philanthropy
- Understanding the Charitable Sector
- Integrating Gift Planning

**CE/CPD Credits:**  
Full Program - 20

**Qualify for Knowledge Bureau VIP Affinity Program:**  
**Graduate with CE/CPD Certificate, Diploma, or Designation**



1-866-953-4769

learn@knowledgebureau.com

www.knowledgebureau.com

# TUITION AND CE CREDIT GUIDE

**EARLY BIRDS: SAVE UP TO 50%. TAXES EXTRA.**

**DEADLINES TO NOTE: MAY 15, JUNE 15 AND JUNE 30**

**MULTIPLE COMPONENT PROGRAMS:  
BUNDLED – BEST PRICE FOR ALL STUDENTS  
UNBUNDLED - USE VIP AFFINITY DISCOUNTS**

## KNOWLEDGE BUREAU NEWS NETWORK (KBN)

**JOIN THE KBN AT NO CHARGE**

**KNOWLEDGE BUREAU REPORT AND  
REAL TAX NEWS**

**FIRST MONTH IS FREE**

**TUITION: SUBSCRIPTION: NO CHARGE**

**MONTHLY QUIZ \$39.50**

**DEADLINE: LAST DAY OF MONTH**

**CE/CPD CREDIT: 1 PER MONTH**

**THE ACUITY CONFERENCE (DAC)**

**November 23-26**

**SAVE 36% - REGULAR FEE = \$2,500**

**TUITION: \$1595; TEAM \$1395**

**DEADLINE: JUNE 30**

**CE/CPD CREDITS: 15**

## PROFESSIONAL DEVELOPMENT

**INCOME TAX FUNDAMENTALS  
CERTIFICATE**

**TUITION:**

**\$195 x 5 Courses = \$975**

**Save 50% - Regular \$395 Each**

**DEADLINE: MAY 15**

**CE/CPD CREDITS: 20**

**PROFESSIONAL PRACTITIONER DIPLOMA  
(2 COURSES)**

**TUITION:**

**\$695 x 2 = \$1390**

**Save 30% - Regular \$995 Each**

**DEADLINE: MAY 15**

**CE/CPD CREDITS: 30 PER COURSE**

**CE Summit – Advisory Diploma  
Technical Skills Proficiency**

**TUITION:**

**\$395 X 4 = \$1580**

**Save 50% - Regular \$795 Each**

**DEADLINE: MAY 15**

**CE/CPD CREDITS: 4 x 20**

**KB, CIRO, AIC, ICM, MFDA**

**CE SUMMIT DATES:**

**May 21**

**Sept 17**

**Nov 5**

**January 21, 2026**

**\*Third party accreditation is available. See  
[learn.knowledgebureau.com](http://learn.knowledgebureau.com) for courses  
that qualify for third-party accreditation**

## SPECIALIZED CREDENTIALS

**DMA DESIGNATION PROGRAM  
6 Vocational Courses**

**TUITION: \$595 X 6 = \$3570**

**Save 40% - Regular \$995 Each**

**DEADLINE: JUNE 15**

**CE/CPD CREDITS: 20 X 4**

**30 CE Credits per course**

**SPECIALIZE IN:**

**Personal Tax Services**

**Corporate Tax Services**

**Accounting Services**

**Small Business Management**

## MASTERY PROGRAMS

**CE MASTER MICRO CREDENTIAL  
3 x 5 Micro Courses**

**TUITION: \$232 x 3 = \$695**

**Save 20% - Regular \$295 x 3**

**DEADLINE: JUNE 30**

**CE/CPD CREDITS: 15**

**CE Master Micro-Credential**

**LEADERSHIP DESIGNATIONS**

**RWM™ or MFA-P™**

**TUITION: \$1435**

**Save 20% - Regular \$1795**

**DEADLINE: JUNE 30**

**CE/CPD CREDITS: 20**

**CE/CPD Credits: 20 KB, CIRO, MFDA, AIC, ICM**

