



NATIONAL CONFERENCE ON PENSIONS FOR CCPCS

Nov 30, 2021

The First Annual Virtual Pension Conference for Accounting Firm Partners & Staff



Register by Nov 15
to save \$200

FUTURE-PROOFING THE NEXT GENERATION OF CCPC OWNER-MANAGERS

Learn About Pension Solutions Designed for CCPC Founders

Future-proof the owner-manager with pension solutions designed for the founders of Canadian Controlled Private Corporations.

Thank you to our exclusive corporate event sponsor:

RICHARDSON
Wealth

Agenda at a Glance

9: 00 AM CST	Welcome Delegates	Meet our Sponsors
9:30 - 9:40 AM	Opening Remarks	Sarah Widmeyer Richardson Wealth
9:40 - 10:10 AM	Opening Keynote	Dan Kelly President, CFIB
10:10 - 10:30 AM	Industry Trends: Rise of the Gig Economy and New Wealth	Evelyn Jacks President, Knowledge Bureau
10:30 - 10:40 AM	Communications Break	
10:40 - 11:15 AM	Classic Tax & Estate Planning Strategies	Ryan Knipfel, Maureen Glenn Richardson Wealth
11:15 - 12:30 PM	What's Missing: Setting Up the Personal Pension Plan	JP Laporte CEO, Integris Pension Management Corp
12:30 - 1:15 PM	Pension Style Investment Strategies	Craig Machel, Jamie Price Richardson Wealth
1:15 - 1:30 PM	Closing Comments	Sarah Widmeyer, Evelyn Jacks

EVERYTHING IS INCLUDED:

- Earn 5 CE Credits approval pending with IIROC and AIC

TUITION FEES:

- Until Nov 15: \$695
- After Nov 15 : \$895

How to Register:

Phone : 1-866-953-4769

<https://www.knowledgebureau.com>