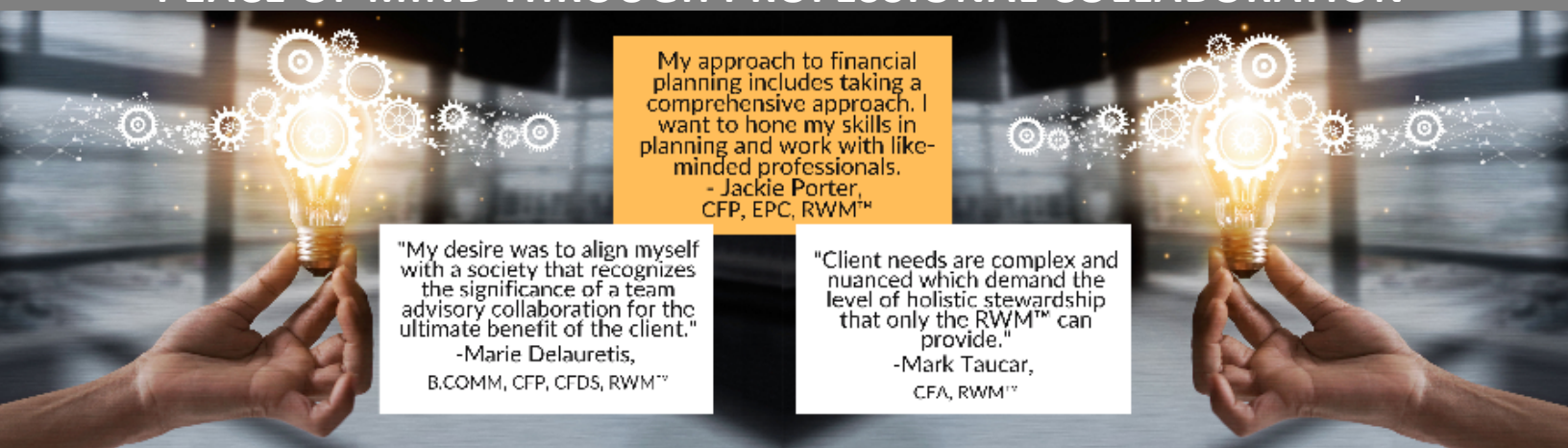




A NETWORK OF SPECIALISTS WHO ENABLE FINANCIAL PEACE OF MIND THROUGH PROFESSIONAL COLLABORATION



Stay Involved, Build Your Network and Your Skills

You may already be aware of the benefits of working in a multi-stakeholder environment with clients and other professionals. Now, formalize your process and your credentials with the RWM™ Designation and connect and collaborate with a vibrant national network of like-minded professionals. Please join us and refer other top collaborators, too.

Benefits of Joining the Society of Real Wealth Managers™

Earn an Important New Credential



- Become a Real Wealth Manager™ by completing the Designation Program.
- Undergraduates of the RWM™ Program receive a membership to the Society at no charge.

Network & Learn with RWM™ Peers



- Connect and collaborate at exclusive RWM™ events (Meeting of the Minds, speed networking, and DAC RWM™ Receptions).
- Preferred rates for Knowledge Bureau live and virtual events including CE Summits and DAC.
- Participate in the Member-to-member Referral Program.

Access Valuable Special Privileges



- Get listed on the national Society of RWM™ Member Directory.
- Promote your RWM™ achievements with your member badge for your website and social media.
- The RWM™ Discovery Tools are included with your membership (\$795 value).

APPLICATION FORM

HOW DO I GET STARTED?

GET YOUR RWM™
DESIGNATION



JOIN THE SOCIETY
OF RWM™



CONNECT,
CONTRIBUTE &
COLLABORATE

Make a great decision. Enable financial peace of mind as an RWM™.

PROVIDE YOUR INFORMATION

Name (first/last): _____

Company/Firm Name: _____

Address: _____ City: _____ Province: _____

Postal Code: _____ Email: _____

Home Phone: () Cell Phone: () Work Phone: ()

ARE YOU AN EXISTING RWM™? GET YOUR 2025 MEMBERSHIP NOW!

RENEW IN 3 EASY STEPS ONLINE!



Pay your membership fee Update your bio online (if you choose), and complete the Survey, both available once your registration is complete

Access the special privileges and resources included in your membership!
Note: Your Tax Tip Toolkit with RWM™ Discovery Calculators will be available in the online environment once you've completed the 2025 Survey.

	RWM™ SOCIETY MEMBERSHIP RENEWAL	
<input type="checkbox"/>	2025 Membership Renewal	\$395

ABOUT YOUR DESIGNATIONS & CREDENTIALS

- ☐ RWM™
☐ MFA™
☐ MFA-P™
☐ Tax & Accounting Services Specialist™
☐ Accounting Services Specialist™
- ☐ Financial Advisor
☐ Tax Consultant & Estate Planner
☐ Insurance & Investment Advisor
☐ Divorce, Elder Care & End of Life Counsellor
☐ Accountant
☐ Other: _____

PAYMENT METHOD:

Total Before Tax: \$ _____

Plus Taxes: \$ _____

Subtotal: \$ _____

Total Due: \$ _____

☐ E-Transfer* ☐ Visa ☐ MasterCard

Credit Card Number: _____

Expiry Date: _____

Name on Card: _____

Signature: _____

REFER A COLLEAGUE:

Name: _____

Company: _____

Email: _____

Phone: _____

☐ I agree to receive course updates, scheduling, certification and transcripts from Knowledge Bureau and communications from the Society of Real Wealth Managers™

For more information about the Real Wealth Manager™ Designation program, curriculum, academic and refund policies, and procedures and technology specs go to: <https://www.knowledgebureau.com/site/faq> or call 1.866.953.4769