

# 2024 Calendar of Educational Events

## January

## February

## March

**RWM™ Open Forum**  
 10 am CST  
**January 2**  
 Exclusive to Society of RWM™ Members

**Meeting of the Minds**  
 10 AM CST  
**February 8**  
 Theme: Trigger Tour  
 Open to all!

**RWM™ Open Forum**  
 10 am CST  
**March 5**  
 Exclusive to Society of RWM™ Members

**Advanced T1 Tax Update**  
 8:30 am CST  
**January 17**  
 Early-bird registration  
**January 15**

**2024 ACUITY CONFERENCE**  
 Early-Bird Deadline  
 Save 25%  
 Montreal, QC  
**Nov. 10 - 12**  
 Early-bird registration  
**February 15**

**Introduction to Accounting Services**  
 12 PM CST  
**March 28**  
 Orientation for prospective students

**Introduction to Personal Tax Services**  
 12 PM CST  
**January 18**  
 Orientation for prospective students

**Introduction to Retirement Planning**  
 12 PM CST  
**February 29**  
 Orientation for prospective students

**Graduate Report Card**  
**March 31**  
 Qualify for new graduate spring training offers.

**Advanced T1 Tax Update**  
 Toronto: **January 24**  
 Calgary: **January 26**  
 Early-bird registration  
**January 15**

**Online CE/CPD - Register 24/7**  
 Winter Session: Certificate Courses

## April

## May

## June

**Introduction to Retirement Planning**  
 12 PM CST  
**April 11**  
 Orientation for prospective students

**RWM™ Open Forum**  
 10 am CST  
**May 2**  
 Exclusive to Society of RWM™ Members

**Meeting of the Minds**  
 10 AM CST  
**June 5**  
 Open to all!

**Intro to Small Business Management Program**  
 12 PM CST  
**April 25**  
 Orientation for prospective students

**Retirement & Estate Planning**  
 8:30 am CST  
**May 22**  
 Early-bird registration  
**May 15**

**2024 ACUITY CONFERENCE**  
 Early-Bird Deadline  
 Save 20%  
 Montreal, QC  
**Nov. 10 - 12**  
 Early-bird registration  
**June 15**

**Online CE/CPD - Register 24/7**  
 Spring Session: Certificate Courses

**Graduate Report Card**  
**June 30**  
 Qualify new grad VIP offers, and Designate relicensing deadline

Register Now!

**Program Orientations**

**24/7 Designation Programs**

**CE Summits**

**2024 ACUITY CONFERENCE**  
 For Distinguished Advisors

**RWM Events**

# 2024 Calendar of Educational Events

## July

## August

## September

**YDMA™**  
**Introduction to Personal Tax Services**  
 12 PM CST  
**July 11**  
 Orientation for prospective students

**RWM™**  
**Open Forum**  
 10 am CST  
**August 6**  
 Exclusive to Society of RWM™ Members

**CE SUMMITS**  
**Audit Defence (Real Estate)**  
 8:30 am CST  
**September 18**  
 Early-bird registration  
**September 15**

**YDMA™**  
**Introduction to Retirement Planning**  
 12 PM CST  
**July 25**  
 Orientation for prospective students

**RWM™**  
**Intro to Real Wealth Management**  
 12 PM CST  
**August 28**  
 Orientation for prospective students

**2024 ACUITY CONFERENCE**  
**Early-Bird Deadline Save 14%**  
 Montreal, QC  
**Nov. 10 - 12**  
 Early-bird registration  
**September 15**

**Online CE/CPD - Register 24/7**  
**Summer Session: Certificate Courses**

**Graduate Report Card**  
**September 30**  
 Check out new graduate VIP offers! Relicensing deadline for Designates

## October

## November

## December

**Meeting of the Minds**  
 10 AM CST  
**October 2**  
 Open to all!

**CE SUMMITS**  
**Year-End Tax Planning**  
 8:30 am CST  
**November 6**  
 Early-bird registration  
**October 15**

**RWM™**  
**Open Forum**  
 10 am CST  
**December 3**  
 Exclusive to Society of RWM™ Members

**YDMA™**  
**Introduction to Corporate Tax Services**  
 12 PM CST  
**Sept 26**  
 Orientation for prospective students

**2024 ACUITY CONFERENCE**  
 For Distinguished Advisors  
 MONTREAL, QC | NOV. 10-12  
 Montreal, QC  
**Nov. 10 - 12**  
 Final registration  
**November 8**

**Graduate Report Card**  
**December 30**  
 Qualify for new graduate winter training offers!

**Online CE/CPD - Register 24/7**  
**Fall Session: Certificate Courses**

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