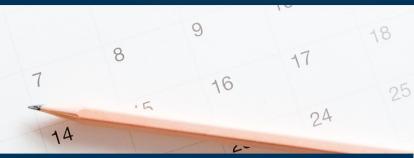
REGISTER NOW

For Personal Assistance Anytime: 1.866.953.4769 learn@knowledgebureau.com

2024 -2025 Educational Calendar



Explore Your Pathway to Lifelong Learning with Knowledge Bureau

Specializations

Accredited Designation Programs & Certificate Courses. Register online 24/7

Accreditation

DMA™ Designations: 30 CE Credits per course

MFA-P™: 90 KB, 90 CAGP, 14 IAFE & 1 Ethics,

RWM™: 30 KB, 20 CIRO PD (Cycle 10)

20 CIRO PD & 3 Compliance





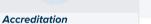


Free Trials!
Program
Orientations

Continuing Education







CE Savvy Summits: 15 CE Credits KB, AIC, ICM, Prov. Insurance Councils & FP Canada CE Savvy** Micro-Courses: 5 CE Credits per Collection with KB, ICM, AIC, FP Canada, IAFE

April

Conferences & Leadership Development



Workplace Training

Accreditation

Acuity Conference: 15 KB. Submitted for approval by third parties: including: AIC, ICM, IAFE.

Society RWM*: 15 KB with Tax Tip Toolkit access

May

March

March 4

DMA™ **Retirement Income Services Specialist Orientation** for prospective students.



News

April 3

Qualify for graduate & designate VIP training offers. Designates, check out your transcript to explore new leadership and networking opportunities.



Orientation

Team

Member

Group

Rates

May 7 | 12 PM CST

RWM™ Orientation for prospective students with a live introductory session by practicing RWMs.



Program

Orientation

March 28

 $\mathsf{DMA}^{\text{\tiny{TM}}}$ Accounting Services Specialist Orientation for prospective students.



April 25

DMA™ Small Business Management Specialist Orientation for prospective students.



May 22 | 8:30 AM CST

Early-bird deadline: May 15

Up to 15 CE Credits from: KB, AIC, ICM, Prov. Insurance Councils & FP Canada



RWM™

Meeting of the

Minds

March 16 - June 15

Check out sessional tuition offers and register in **Specialized Credentials Programs** (Designations and Certificate Courses) online 24/7.



Knowledge Bureau Report Subscription includes weekly tax and financial news.



Tax Tip Toolkit

August

Subscription Includes:

- EverGreen Explanatory Notes
- RWM™ Discovery Calculators

June

June 5 | 10 AM CST

Join practicing Real Wealth Managers™ for a live discussion. Free virtual event, open to everyone!



July 1 - 31 Business Building Consultations:

July

Consult on your summer and fall workplace training plan.



August 6 | 10 AM CST

Connect, collaborate and contribute with RWM's™. Exclusive to Society RWM™ Members.



June 16 - September 15

Early-bird deadline: June 15 Save up to 30% and more on DMA™ and RWM™, MFA-P™Designation Programs.



July 25

DMA™ Corporate Tax Services Specialist Orientation for prospective students.



August 28

DMA™ **Personal Tax Services Specialist** Orientation for prospective students.



June 30

Early-bird deadline: Save 20%!

November 10-12 Montreal, QC



August 31

Final deadline: grace period Designate Relicensing Program Complete CE requirements before the grace period ending Aug. 31



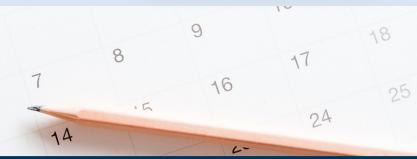








2024 - 2025 **Educational Calendar**



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Conferences & Leadership Development



Workplace Training

Accreditation

Acuity Conference: 15 KB. Submitted for approval by third parties: including: AIC, ICM, IAFE. Society RWM™: 15 KB with Tax Tip Toolkit access

November

Accreditation

DMA™ Designations: 30 CE Credits per course **RWM**[™]: 30 KB, 20 CIRO PD (Cycle 10) MFA-P™: 90 KB. 90 CAGP, 14 IAFE & 1 Ethics, 20 CIRO PD & 3 Compliance

Accreditation

Continuing Education

CE Savvy Summits: 15 CE Credits KB, AIC, ICM, Prov. Insurance Councils & FP Canada CE Savvy™ Micro-Courses: 5 CE Credits per Collection with KB, ICM, AIC, FP Canada, IAFE

October

September

September 16 - December 15

Check out sessional tuition offers and register in Specialized Credentials Programs (Designations and Certificate Courses) online 24/7.



October 1

Qualify for graduate & designate VIP training offers. Designates, check out your transcript to explore new leadership and networking opportunities.

SUMMITS Year-End Tax **Planning**

November 6 | 8:30 AM CST

Early-bird deadline: October 15

Up to 15 CE Credits from: KB, AIC, ICM, Prov. Insurance Councils & FP Canada

SUMMITS **Audit** Defence

Fall

Session

September 18 | 8:30 AM CST

Early-bird deadline: September 15

Up to 15 CE Credits from: KB, AIC, ICM, Prov. Insurance Councils & FP Canada



RWM™

Meeting of the

Minds

October 2 | 10 AM CST

Join practicing Real Wealth Managers™ for a live discussion. Free virtual event. open to everyone!



November 10 - 12 Montreal, QC

Final registration deadline: November 8



September 30

Early-bird deadline: Save 14%!

November 10-12 Montreal, QC



October 24

DMA™ Personal Tax Services Specialist Orientation for prospective students.



Need CE Credits?

Take the CE Savvy™ PD or Biz Ed Micro-Course Collections

December

December 3 | 10 AM CST

Connect, collaborate and contribute with RWM's Exclusive to Society RWM™ Members.



January

Qualify for graduate & designate VIP training offers. Designates, check out your transcript to explore new leadership and networking opportunities.

January 6



February

DMA™ Retirement Income Services **Specialist** Orientation for prospective students.

February 27



Open Forum

December 16 - March 15

Check out sessional tuition offers and register in Specialized Credentials Programs (Designations and Certificate Courses) online 24/7.



January 15 | 8:30 AM CST

Live-Virtual Event Early-bird deadline: January 10

Up to 15 CE Credits from: KB, AIC, ICM, Prov Insurance Councils & FP Canada



January 14 January 16 January 17 January 18

Winnipeg Toronto Calgary Vancouver

Early-bird deadline: January 10



Tax Tip Toolkit

Subscription Includes:

- **EverGreen Explanatory Notes**
- RWM™ Discovery Calculators









