

2025 Educational Calendar

REGISTER NOW
For Personal Assistance Anytime:
1.866.953.4769
learn@knowledgebureau.com

January

Graduate News

Jan. 2 Transcript Release
For VIP Designates & Graduates

Advanced T1 Tax Update

Jan. 10 Registration Deadline
Jan. 15 8:30 AM CT, Virtual Event
Full-day CE Savvy Summit

Rookie Tax School

Jan. 15 Registration Deadline
Jan. 29 Families, Employees & Investors
Half-day Mini CE Savvy Summit

February

Technical Tax School

Feb. 1 Registration Deadline
Feb. 12 Capital Gains
Feb. 19 Family & Real Estate
Feb. 26 Small Business
Half-day Mini CE Savvy Summits

Income Tax Fundamentals Course

Feb. 5 Online Course Launch
Register in the updated 2025 course. Features recordings from Rookie and Technical Tax Schools!

Winter Training Camp (DMA™ Programs)

Feb. 15 Registration Deadline
Take advantage of special offers to enrol in Specialized Credentials Programs & Courses

March

Meeting of the Minds

Mar. 6 Real Wealth Management™
360 Degree Trigger Tour (Recorded)
Mar. 30 RWM Program Registration Deadline

Spring Training Camp (DMA™ Programs)

Mar. 15 Registration Deadline

- Mar. 5** Accounting Services Specialist
- Mar. 12** Corporate Tax Services Specialist
- Mar. 19** Small Business Management

April

Graduate News

Apr. 3 Transcript Release
VIP Designates & Graduates: check your transcript and recertify by earning 15 CE Credits and qualifying for VIP Affinity Program before June 30

RWM™ Orientation & Program

Apr. 23 Live-Virtual RWM™ Orientation

May

Focus On CE Credit Requirements

May 7 Lifecycle Transitions Planning

CE Savvy Summit Live-Virtual Event

Asset Management, Retirement & Estate Planning

May 15 Registration Deadline
May 21 8:30 AM CT, Virtual Event

June

Summer Training Camp

June 30 Registration Deadline
Summer School Early Registration for DMA™ and MFA-P™ Philanthropy Services Specialist Programs

Annual Designate Relicensing

June 1 Begin Relicensing & Attestation Process
June 30 Relicensing Deadline

Acuity Conference for Distinguished Advisors

June 30 Registration Deadline
Nov. 23 Conference: Puerto Vallarta

Register Online 24/7

Mark your calendar with reminders for upcoming events by clicking the calendar icons!



Your Risk-Free Education, Money Back Guarantee!

REGISTER NOW