

## CE Summits:

Learn Your Way at Canada's Most Comprehensive Technical Training Updates Especially for Tax, Accounting & Financial Services

**Accreditation:** 15 KB for completion of the whole CE Savvy™ Summits Program. Submitted for approval with third parties. See event for details.

The CE Summits Hybrid Learning program includes not only the presentations for the day but access to the CE Savvy™ Summits Course. CE quizzes, accreditation and online Knowledge Journal, as well as lunch and refreshments at the in-person events. In addition, every student retains a subscription to the Tax Tip Toolkit and Knowledge Bureau Report (KBR) for the tax season. In-person events provide a complimentary hard-copy Knowledge Journal when you register by December 15, 2024.

This is your opportunity to exponentially increase your learning experience and meet fellow professionals from coast-to-coast by attending these fun and informative peer-to-peer events, which tens-of-thousands of practitioners have relied on for their CE/CPD since 2003.



**CE SAVVY SUMMITS**  
Live-Virtual Event

**Audit Defence**

**SEPT. 18, 2024**

**EARN 15 CE CREDITS**  
For completing the full CE Savvy™ Summits Program (Live Event + Online Course)

**Sept. 18, 2024**  
Early-bird deadline: **Sept. 15\***



**CE SAVVY SUMMITS**  
Live-Virtual Event

**Year-End Tax Planning**

**NOV. 6, 2024**

**EARN 15 CE CREDITS**  
For completing the full CE Savvy™ Summits Program (Live Event + Online Course)

**Nov. 6, 2024**  
Early-bird deadline: **Oct. 15\***



**CE SAVVY SUMMITS**  
Live Tour

**Advanced T1 Tax Update**

**Winnipeg: JAN. 14, 2025**

**EARN 15 CE CREDITS**  
For completing the full CE Savvy™ Summits Program (Live Event + Online Course)

**Jan. 14, 2025 | Winnipeg**  
Early-bird deadline: **Jan. 10\***



**CE SAVVY SUMMITS**  
Live-Virtual Event

**Advanced T1 Tax Update**

**JAN. 15, 2025**

**EARN 15 CE CREDITS**  
For completing the full CE Savvy™ Summits Program (Live Event + Online Course)

**Jan 15, 2025**  
Early-bird deadline: **Jan. 10\***



**CE SAVVY SUMMITS**  
Live Tour

**Advanced T1 Tax Update**

**Toronto: JAN. 16, 2025**

**EARN 15 CE CREDITS**  
For completing the full CE Savvy™ Summits Program (Live Event + Online Course)

**Jan. 16, 2025 | Toronto**  
Early-bird deadline: **Jan. 10\***



**CE SAVVY SUMMITS**  
Live Tour

**Advanced T1 Tax Update**

**Calgary: JAN. 17, 2025**

**EARN 15 CE CREDITS**  
For completing the full CE Savvy™ Summits Program (Live Event + Online Course)

**Jan. 17, 2025 | Calgary**  
Early-bird deadline: **Jan. 10\***



**CE SAVVY SUMMITS**  
Live Tour

**Advanced T1 Tax Update**

**Vancouver: JAN. 18, 2025**

**EARN 15 CE CREDITS**  
For completing the full CE Savvy™ Summits Program (Live Event + Online Course)

**Jan. 18, 2025 | Vancouver**  
Early-bird deadline: **Jan. 10\***



**CE SAVVY SUMMITS**  
Live-Virtual Event

**Retirement & Estate Planning**

**MAY 21, 2025**

**EARN 15 CE CREDITS**  
For completing the full CE Savvy™ Summits Program (Live Event + Online Course)

**May 21, 2024**  
Register by: **May 15\***

## New! Earn a Diploma in Advanced Family Tax Compliance



**CE SAVVY DIPLOMA**

Something New!  
**Diploma: Advanced Family Tax Compliance**

Complete 4 Online Courses, Attend 4 Virtual Summits

- Audit Defence
- Advanced T1 Tax Update
- Year-End Tax Planning
- Retirement & Estate Planning

Earn 60 CE Credits

Qualifies for CMA Tax Credits

**Knowledge Bureau** | World-Class Financial Education | 1.866.953.4769

### Something New!

Save the most, **\$340\*** per CE Savvy™ Summit when you take all four in sequence and earn a **Diploma in Advanced Family Tax Compliance**.

The program provides critical technical studies for professional tax accounting and financial advisors whose clients are facing increasing tax audit risk with recent changes for capital gains dispositions, rental property ownership and family business succession.

Let's connect to discuss flexible study options! Additional tuition reductions do not apply\*

### Single Event Tuition

#### Early-Bird Rates

- New Student** **\$690**
- Designates** **\$490**
- Graduates** **\$590**

#### After Deadline

- New Student** **\$790**
- Designates** **\$590**
- Graduates** **\$690**

### Team Pricing

#### Bring Along Your Team!

- Team Members **\$390** Each Event

#### Testimonial

"Knowledge Bureau always provides the most up to date information on all the new and complex issues in a manner that is clear, concise and engaging. CE Summit and the Knowledge Bureau courses go above and beyond any other training, as they get right to the heart of the matter"

— Joanne Thomas, Tax Services Specialist, MFA™, RWM™ (YT)