

THE CE SUMMITS

Especially for Tax, Accounting and Financial Services Professionals



**We've Got You Covered
for All Your Continuing
Education Needs!**

Join us to experience our newly designed virtual learning platform and peer-to-peer learning you'll find stimulating and thought provoking.

Event Dates and Themes:

Retirement & Estate Planning
May 24, 2023
Virtual Event

Audit Defence
September 20, 2023
Virtual Event

**Year-End Tax Planning:
Investors & Owner Managers**
November 1, 2023
Virtual Event

Advanced Personal Tax Update
January 17, 2024
Virtual Event

Advanced Personal Tax Update
January 24, 2024
In-Person Event: Toronto

Advanced Personal Tax Update
January 26, 2024
In-Person Event: Calgary

What Will You Learn?

Join Knowledge Bureau President, Evelyn Jacks and Special Guest Experts who will deliver technical expertise in a live virtual format that you can immediately apply. The detailed agenda for each event is available online with speaker topics and bios.

It's an opportunity to engage in issues-based technical training of critical importance to your clients enhanced by Q&As and polls.

You'll benefit from the insights of hundreds of professionals.

What's Included in Virtual Events?

- Online Course with Comprehension Testing
- Digital PowerPoints/Videos
- Knowledge Bureau Discovery Calculators
- Evergreen Explanatory Notes
- Desktop Reference Journal (Soft Copy)
- Course Completion Deadline: 3 months after event
- Online Hard Copy Journal - \$195

What's Included with In-Person Events?

Everything from above Virtual Event plus...

- Live In Person Event
- Hard Copy Journal

 **Knowledge
Bureau®**
Celebrating 20 Years of
World-Class Financial Education™

"Loved the fact this was a virtual seminar! I found all of the speakers chosen for this seminar to be very well informed, they were qualified professionals which made it an absolute pleasure hearing them speak."

- Dipak Ranchod

Let's Connect :

Phone: 1-866-953-4769

Email: learn@knowledgebureau.com

www.knowledgebureau.com

CE Summits - Earn Up to 30 CE Credit Hours

Live Virtual Events

Join Knowledge Bureau President, Evelyn Jacks and Special Guest Instructors for **hybrid live virtual events** each **featuring a comprehensive online course** and after the event, the recorded presentations.

Join us to experience our newly designed a peer-to-peer virtual learning platform for your continuing education needs.

Includes Your Complete Professional Library:

- Online Course with Comprehension Testing
- KB Tax Tip ToolKit: Featuring RWM™ Discovery Calculators & EverGreen Explanatory Notes
- Digital Powerpoints and Videos
- Soft Copy Desktop Reference Journal



☐ **Sept. 20, 2023**
Early-bird deadline: Sept. 15*



☐ **Nov. 1, 2023**
Early-bird deadline: Oct. 15*



☐ **Jan 17, 2024**
Early-bird deadline: Jan. 15*



☐ **May 22, 2024**
Early-bird deadline: May 15*

In Person Events

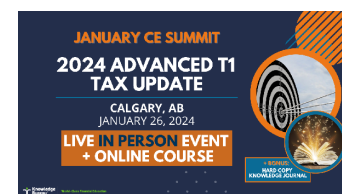
Exponentially increase your learning experience and meet fellow professionals from coast-to-coast by attending these fun and informative peer-to-peer events in-person, which tens-of-thousands of practitioners have relied on for their CE/CPD since 2003.

Includes above, plus hard copy journal.

Early-bird deadline: Dec. 31, 2023



☐ **Jan. 24, 2024**
Toronto



☐ **Jan. 26, 2024**
Calgary

Tuition Fees: *Register by early-bird dates above for early-bird tuition rates on Single CE Summits - enjoy Event Pass savings year-round! All fees + tax

Regular CE Summit Tuition: \$790 per blended learning event

Single CE Summits

	Each Event	Total Tuition
<input type="checkbox"/> Single CE Summit - Early-Bird*	\$690	\$690
<input type="checkbox"/> Single CE Summit - after deadline	\$790	\$790

Multi-Event Passes

	Each Event	Total Tuition
<input type="checkbox"/> Duo CE Summits (2 events)	\$590	\$1,180
<input type="checkbox"/> Trio CE Summits (3 events)	\$490	\$1,470
<input type="checkbox"/> Quad CE Summits (4 events)	\$390	\$1,560

VIP Grad Tuition Fees - Check Out Your Additional Tuition Savings!

<input type="checkbox"/> Certificate Holders		<input type="checkbox"/> Diploma Holders		<input type="checkbox"/> Designates	
Each Event	Total Tuition	Each Event	Total Tuition	Each Event	Total Tuition
\$590	\$590	\$490	\$490	\$390	\$390
\$690	\$690	\$590	\$590	\$490	\$490
\$540	\$1,080	\$445	\$890	\$390	\$780
\$455	\$1,365	\$425	\$1,275	\$390	\$1,170
\$365	\$1,460	\$340	\$1,360	\$315	\$1,260

Distinguished Advisor Conference (DAC ACUITY 2023)



The Only Conference for Leading Tax, Accounting and Financial Professionals

Theme: **IMAGINE!**
Break Free to Embrace Transformative Change
Banff, Alberta • November 12 - 14, 2023

VIP Grad Tuition Fees - Check Out Your Additional Tuition Savings!

	Certificate Holders	Diploma Holders	Designates
Regular DAC Tuition:	\$2,500	\$1,795	\$1,695
<input type="checkbox"/> Early-bird Tuition to June 30	\$1,895	\$1,695	\$1,595

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